



MARKET RELEASE

11 January 2017

Orthocell Limited

TRADING HALT

The securities of Orthocell Limited (the “Company”) will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Friday 13 January 2017 or when the announcement is released to the market.

Security Code: OCC

Chris Bailey

Adviser, Listings Compliance (Perth)

11 January 2017

The Manager
Australian Securities Exchange
Level 40, Central Park
152-158 St George's Terrace
Perth WA 6000

Attention: Wade Baggott

By email

Dear Wade,

Request for Trading Halt

In accordance with ASX Listing Rule 17.1 the Company requests an immediate trading halt of its securities pending the release of an announcement in relation to a strategic collaboration agreement.

The Company requests that the trading halt continue until the earlier of commencement of trading on Friday, 13 January 2017 or when the announcement referred to in paragraph 1 is released to the market.

The Company is not aware of any reason why the trading halt should not be granted.

Yours sincerely



Simon Robertson
Company Secretary