



Notification of Consolidation/Split

Announcement Summary

Entity name

REGAL RESOURCES LIMITED

Applicable security for the reorganisation

RER	ORDINARY FULLY PAID
RERAA	OPTION EXPIRING 06-JUL-2021 EX 6C
RERAB	OPTION EXPIRING 21-SEP-2026 1.37C
RERAR	OPTION EXPIRING 14-NOV-2026 EX 1.42C
RERAM	OPTION EXPIRING 31-OCT-2017 EX 8C
RAQAQ	OPTION EXPIRING 10-FEB-2018 EX 8C
RERAO	OPTION EXPIRING 02-DEC-2017 EX 8C
RERAN	OPTION EXPIRING 28-OCT-2017 EX 8C

Announcement Type

New Announcement

Date of this announcement

Thursday January 12, 2017

Reorganisation type

Security consolidation

Effective Date

Tuesday January 24, 2017

Record Date

Wednesday January 25, 2017

Issue Date

Thursday February 2, 2017

Refer to below for full details of the announcement

Announcement Details

Part 1 - Entity and announcement details

1.1 *Name of +Entity

REGAL RESOURCES LIMITED

1.2 *Registered Number Type

ACN

Registration Number

106294106

**1.3 *ASX issuer code**

RER

1.4 *The announcement is

New announcement

1.5 *Date of this announcement

Thursday January 12, 2017

1.6 *Securities affected by the reorganisation

RER	ORDINARY FULLY PAID
RERAA	OPTION EXPIRING 06-JUL-2021 EX 6C
RERAB	OPTION EXPIRING 21-SEP-2026 1.37C
RERAR	OPTION EXPIRING 14-NOV-2026 EX 1.42C
RERAM	OPTION EXPIRING 31-OCT-2017 EX 8C
RERAQ	OPTION EXPIRING 10-FEB-2018 EX 8C
RERAO	OPTION EXPIRING 02-DEC-2017 EX 8C
RERAN	OPTION EXPIRING 28-OCT-2017 EX 8C

Part 2 - Approvals

2.1 *Are any of the below approvals required for the reorganisation before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the reorganisation.

Yes

2.2 Approvals

Approval/Condition	Date for determination	Is the date estimated or actual?	**Approval received/condition met? [Select...]
+Security holder approval	Friday January 20, 2017	Actual	
Comments <input type="text"/>			

Part 3 - Reorganisation timetable and details

3.1 *+Record date

Wednesday January 25, 2017



3.2 Date of +security holder meeting

Friday January 20, 2017

3.3 Last day for trading in the pre-re-organised +securities

Monday January 23, 2017

3.4 *Effective date. Trading in the re-organised securities commences on a +deferred settlement basis. If the +entity's securities are suspended from trading during this period there will be no +deferred settlement trading however ASX still captures this date.

Tuesday January 24, 2017

3.5 Record date

Wednesday January 25, 2017

3.6 First day for +entity to send notices to +security holders of the change in the number of +securities they hold. First day for +entity to register +securities on a post-reorganised basis

Friday January 27, 2017

3.7 *+Issue date. +Deferred settlement market ends. Last day for +entity to send notices to +security holder of the change in the number of +securities they hold. Last day for +entity to register +securities on a post-reorganised basis

Thursday February 2, 2017

3.8 Trading starts on a normal T+2 basis

Friday February 3, 2017

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

Tuesday February 7, 2017

Part 4 - Reorganisation type and details

4.1 *The reorganisation is

+Security consolidation

4.1a *Consolidation ratio: the +securities will be consolidated on the basis that every
15

(pre-consolidation) +securities will be consolidated into
1

(post-consolidation) +security (/ies).

4.2 *Scrip fraction rounding

Fractions rounded up to the next whole number

Part 5 - +Securities on issue before and after reorganisation

5.1 *+Securities on issue before and after the reorganisation

*ASX +Security Code	*ASX +Security Description
RER	ORDINARY FULLY PAID



Quoted/unquoted Quoted	Number on issue before reorganisation 2,858,304,999	Number on issue after reorganisation 190,553,667	Estimate/Actual Actual
*ASX +Security Code RERAA	*ASX +Security Description OPTION EXPIRING 06-JUL-2021 EX 6C		
Quoted/unquoted Unquoted	Number on issue before reorganisation 30,000,000	Number on issue after reorganisation 2,000,000	Estimate/Actual Actual
*ASX +Security Code RERAB	*ASX +Security Description OPTION EXPIRING 21-SEP-2026 1.37C		
Quoted/unquoted Unquoted	Number on issue before reorganisation 30,000,000	Number on issue after reorganisation 2,000,000	Estimate/Actual Actual
*ASX +Security Code RERAR	*ASX +Security Description OPTION EXPIRING 14-NOV-2026 EX 1.42C		
Quoted/unquoted Unquoted	Number on issue before reorganisation 45,000,000	Number on issue after reorganisation 3,000,000	Estimate/Actual Actual
*ASX +Security Code RERAM	*ASX +Security Description OPTION EXPIRING 31-OCT-2017 EX 8C		
Quoted/unquoted Unquoted	Number on issue before reorganisation 22,000,000	Number on issue after reorganisation 1,466,667	Estimate/Actual Actual
*ASX +Security Code RERAQ	*ASX +Security Description OPTION EXPIRING 10-FEB-2018 EX 8C		
Quoted/unquoted Unquoted	Number on issue before reorganisation 24,000,000	Number on issue after reorganisation 1,600,000	Estimate/Actual Actual
*ASX +Security Code RERAO	*ASX +Security Description OPTION EXPIRING 02-DEC-2017 EX 8C		



Quoted/unquoted Unquoted	Number on issue before reorganisation 21,100,000	Number on issue after reorganisation 1,406,667	Estimate/Actual Actual
*ASX +Security Code RERAN	*ASX +Security Description OPTION EXPIRING 28-OCT-2017 EX 8C		
Quoted/unquoted Unquoted	Number on issue before reorganisation 18,900,000	Number on issue after reorganisation 1,260,000	Estimate/Actual Actual

5.2 *Exercise price of options

*ASX +Security Code RERAA	*ASX +Security Description OPTION EXPIRING 06-JUL-2021 EX 6C	
Quoted/unquoted Unquoted	Exercise price before reorganisation 0.06000000	Exercise price after reorganisation 0.90000000
*ASX +Security Code RERAB	*ASX +Security Description OPTION EXPIRING 21-SEP-2026 1.37C	
Quoted/unquoted Unquoted	Exercise price before reorganisation 0.01370000	Exercise price after reorganisation 0.20550000
*ASX +Security Code RERAR	*ASX +Security Description OPTION EXPIRING 14-NOV-2026 EX 1.42C	
Quoted/unquoted Unquoted	Exercise price before reorganisation 0.01420000	Exercise price after reorganisation 0.21300000
*ASX +Security Code RERAM	*ASX +Security Description OPTION EXPIRING 31-OCT-2017 EX 8C	
Quoted/unquoted Unquoted	Exercise price before reorganisation 0.08000000	Exercise price after reorganisation 1.20000000
*ASX +Security Code RERAQ	*ASX +Security Description OPTION EXPIRING 10-FEB-2018 EX 8C	
Quoted/unquoted Unquoted	Exercise price before reorganisation 0.08000000	Exercise price after reorganisation 1.20000000



*ASX +Security Code RERA0	*ASX +Security Description OPTION EXPIRING 02-DEC-2017 EX 8C	
Quoted/unquoted Unquoted	Exercise price before reorganisation 0.08000000	Exercise price after reorganisation 1.20000000
*ASX +Security Code RERAN	*ASX +Security Description OPTION EXPIRING 28-OCT-2017 EX 8C	
Quoted/unquoted Unquoted	Exercise price before reorganisation 0.08000000	Exercise price after reorganisation 1.20000000

Part 6 - Further information

6.1 Further information relating to the reorganisation

The Consolidation is subject to shareholder approval which is being sought at a General Meeting on 20 January 2017.

6.2 Additional information for inclusion in the Announcement Summary