

MARKET RELEASE

12 January 2017

Kalamazoo Resources Limited

PRE-QUOTATION DISCLOSURE

Kalamazoo Resources Limited (Company) was admitted to the Official List of ASX Limited today, Thursday, 12 January 2017.

The following information is released as pre-quotation disclosure.

- 1. Appendix 1A and Information Form and Checklist including Checklist Annexure I (Mining Entities).
- 2. Prospectus and Supplementary Prospectus.
- 3. Constitution.
- 4. Distribution schedule.
- 5. Top 20 holders list.
- 6. Audited accounts for the financial years ended 30 June 2014, 30 June 2015 and 30 June 2016.
- 7. The full terms and conditions of all of the classes of the Company's options.
- 8. The full terms and conditions of the employee incentive option plan.
- 9. A statement disclosing the extent to which the Company will follow, as at the date of its admission to the official list, the recommendations set by the ASX Corporate Governance Council.
- 10. Securities Trading Policy.
- 11. Capital Structure and escrowed securities.

Security Code: KZR

James Rowe

Manager, Listings Compliance (Perth)