

16th January 2017

The Manager,
ASX Company Announcements

Dear Sir

Spill Meeting nominations

With reference to our announcement to the ASX dated 24th November 2016, Royalco Resources Limited ('Royalco') has received a request from 34.52% shareholder Fitzroy River Corporation Limited nominating Mr Malcolm McComas, Ms Susan Thomas and Mr Justin Clyne as a director. These nominations will be considered at a meeting (spill meeting) which is to be held within 90 days of the 2016 Royalco AGM.

Yours faithfully,



Peter Topham
Executive Chairman and Managing Director
Royalco Resources Limited