



MARKET RELEASE

16 January 2017

SHARK MITIGATION SYSTEMS LIMITED

TRADING HALT

The securities of Shark Mitigation Systems Limited (the “Company”) will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Wednesday, 18 January 2017 or when the announcement is released to the market.

Security Code: SM8

Jeremy Newman
Senior Adviser, Listings Compliance (Perth)



16 January 2017

ASX Limited
Level 40, Central Park
152-158 St George's Terrace Perth WA 6000

Dear Sirs,

TRADING HALT REQUEST

Shark Mitigation Systems Limited requests a halt in trading in its securities with immediate effect.

The trading halt is requested pending an announcement to the market in relation to a new licensing agreement.

For the purposes of Listing Rule 17.1, Shark Mitigation Systems provides the following information:

- (a) The Company requests the trading halt from Monday 16 January 2017 to the commencement of trading on Wednesday 18 January 2017; and
- (b) The Company is not aware of any reason why the trading halt should not be granted.

If you have any queries please do not hesitate to contact me.

Yours sincerely

A handwritten signature in black ink that reads 'D McArthur'.

David McArthur
Company Secretary