



17 January 2017

Australian Securities Exchange
20 Bridge Street
SYDNEY, NSW 2000

Via Electronic Lodgement

RELEASE OF RESTRICTED SECURITIES FROM ESCROW

xTV Networks Limited (ASX:XTV) ("xTV" or "the Company") advises in accordance with Listing Rule 3.10A, that the following securities will be released from escrow on Monday, 6 February 2017:

- 323,489,832 Fully Paid Ordinary Shares; and
- 226,378,374 Performance Rights.

The above securities represent the final tranche of restricted securities on issue, with the escrow period having been initiated upon the successful reinstatement to official quotation on the ASX on 4 February 2015 for a period of 24 months.

The Company will apply for the quotation of the 323,489,832 Fully Paid Ordinary Shares within 10 business days after the end of the escrow period as required by Listing Rule 2.8.2.

For further information please contact:

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