



MARKET RELEASE

19 January 2017

Cynata Therapeutics Limited

TRADING HALT

The securities of Cynata Therapeutics Limited (the “Company”) will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Monday 23 January 2017 or when the announcement is released to the market.

Security Code: CYP

Dawn James

Adviser, Listings Compliance (Perth)



19 January 2017

Mr Sebastian Bednarczyk
ASX Operations
Level 40 Central Park
152-158 St George's Terrace
PERTH WA 6000

Via Email

Dear Sebastian

TRADING HALT REQUEST

In accordance with ASX Listing Rule 17.1, the Company hereby requests that its securities be placed into an immediate trading halt pending an announcement regarding a capital raising.

The Company requests that trading in its securities be halted until after the expected announcement is made or until the market opens on Monday, 23 January 2017, whichever is the earlier.

The Company is not aware of any reason why this trading halt request should not be granted.

Yours sincerely

A handwritten signature in black ink, appearing to be "Peter Webse".

Peter Webse
Company Secretary