



International Limited ACN 110 184 355

Corporate Head Office  
Ground Floor, 22 Delhi Street  
West Perth 6005  
Western Australia 6160  
ASX Code: TV2

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**ASX ANNOUNCEMENT**

19 January 2017

**ENTITLEMENT ISSUE – SHORTFALL NOTICE**

TV2U International Limited (“the Company”) advises that it has completed its pro-rata non-renounceable entitlement issue of one (1) Share for every ten (10) shares held at an issue price of \$0.013 to raise up to \$1,602,659 (before costs), together with one (1) free attaching Option for every four (4) Shares issued (**Entitlement Offer**).

The Company received applications from Shareholders subscribing for 1,299,320 New Shares in the Company totalling \$16,891.34, as well as an additional 387,610 New Shares subscribed for under the Shortfall Offer totalling \$5,038.96. As such, the remaining shortfall under the Entitlement Offer is 114,727,908 New Shares.

The Shortfall New Shares can be placed at the discretion of the Board as soon as practicable.

The allotment of New Shares under the Entitlement Offer is scheduled to take place on 20 January 2017.

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**For and on behalf of the Board:**

Graham Durtanovich  
Director

**Investor Enquiries:**

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