



20 January 2017

ASX Market Announcements  
Company Announcements Office  
ASX Limited  
SYDNEY NSW 2000

### **Results of General Meeting of Shareholders**

The results of Mustang Resources Limited's General Meeting held on 20 January 2017 are set out in the **attached** Appendix A.

Resolutions 1 to 4 were carried on a combination of proxy votes and shareholder votes present at the meeting.

The results are provided in accordance with ASX Listing Rule 3.13.2 and Section 251AA of the Corporations Act 2001 (Cth) and include a summary of the votes by proxies on the Agenda considered at the Annual General Meeting.

A handwritten signature in black ink, appearing to read 'Robert Marusco', with a long, sweeping horizontal line extending to the right.

**Robert Marusco**  
**Company Secretary**

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#### MUSTANG RESOURCES LIMITED

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## APPENDIX A

<i>Resolution</i>	<i>Manner in which security holder directed the proxy vote</i>				
	<i>Against</i>	<i>For</i>		<i>Abstain</i>	<i>RESULT</i>
<b>1</b> RATIFICATION OF PRIOR ISSUE – TRANCHE 1 PLACEMENT SHARES	<b>748,267</b>	Shareholders	60,824,898	<b>4,433,827</b>	<b>CARRIED</b>
		Chairman	1,656,109		
		<b>TOTAL</b>	<b>62,481,007</b>		
<b>2</b> APPROVAL TO ISSUE TRANCHE 2 PLACEMENT SHARES	<b>858,349</b>	Shareholders	60,714,816	<b>4,433,827</b>	<b>CARRIED</b>
		Chairman	1,646,109		
		<b>TOTAL</b>	<b>62,360,925</b>		
<b>3</b> ISSUE OF PLACEMENT OPTIONS	<b>913,349</b>	Shareholders	60,614,829	<b>4,478,827</b>	<b>CARRIED</b>
		Chairman	1,646,096		
		<b>TOTAL</b>	<b>62,260,925</b>		
<b>4</b> ISSUE OF ADVISOR OPTIONS	<b>1,323,349</b>	Shareholders	61,767,559	<b>45,597</b>	<b>CARRIED</b>
		Chairman	4,516,596		
		<b>TOTAL</b>	<b>66,284,155</b>		