

MARKET RELEASE

30 January 2017

Trek Metals Limited

TRADING HALT

The securities of Trek Metals Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Wednesday 1 February 2017 or when the announcement is released to the market.

Security Code: TKM

Dale Allen

Listings Compliance (Perth)

TREK METALS LIMITED

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30 January 2017

REQUEST FOR TRADING HALT

The Directors of Trek Metals Limited, (the "Company" or "Trek", ASX Code: TKM) request an immediate Trading Halt in the Company's securities pending an announcement regarding a proposed private equity placement to sophisticated and professional investors.

The Company will be making a more detailed release regarding the placement, expected to be made by Wednesday, 1 February 2017, upon which the trading halt will be lifted.

As required by ASX Listing Rule 17.1, Trek provides the following information:

- The Trading Halt is requested pending full ASX release regarding the placement;
- The Trading Halt is requested for the period ending 7.00am WST on Wednesday, 1 February 2017;
- It is expected that the trading halt will end following the release of the announcement regarding the placement;
- Trek is not aware of any reason why the Trading Halt should not be granted; and
- Trek has no other information necessary to inform the market about the Trading Halt.

Yours sincerely,

Nerida Schmidt

Joint Company Secretary

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