

AUSTRALIAN SECURITIES EXCHANGE ANNOUNCEMENT
& MEDIA RELEASE



31 January 2017

CLOSURE OF UNMARKETABLE PARCEL SHARE SALE FACILITY

Centaurus Metals Ltd (ASX: CTM) is pleased to announce that it closed the Share Sale Facility for holders of Unmarketable Parcels of shares in the Company (**Facility**) on 23 January 2017.

The Company provided the Facility to holders of Unmarketable Parcels to sell their shares without incurring any brokerage or handling costs that could otherwise make a sale of their shares uneconomic or difficult.

As at market close on 5 December 2016 (**Record Date**), there were 37,775,072 ordinary shares held by 3,127 shareholders that had a market value of less than A\$500 ("Unmarketable Parcels"). The final number of shares eligible to be sold under the Facility was 24,723,276 ordinary shares from 2,507 shareholders which represents approximately 59% of the total number of shareholders presently holding shares in the Company.

The shares were sold to sophisticated and professional clients of CPS Capital Ltd at a price of \$0.0065 per share. CPS Capital were the Lead Manager and Underwriter of a heavily oversubscribed Rights Issue that closed in December last year. Payment will be remitted to shareholders as soon as practicable.

For further enquiries, please contact:

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