



2 February 2017

**ASX ANNOUNCEMENT**

Ms Elizabeth Harris  
ASX Compliance Pty Limited  
Level 40, Central Park  
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**VOLUNTARY SUSPENSION UPDATE**

DeGrey Mining Limited (ASX Code; **DEG, DeGrey**) wishes to update the market with respect to its suspension. The suspension will remain whilst the ASX continues to progress its review of the proposed material transaction.

De Grey anticipates being able to make an announcement and subject to regulatory approval, expect to be reinstated in early February 2017.

Yours faithfully,

A handwritten signature in black ink, appearing to be "C. Nelmes", written in a cursive style.

**Craig Nelmes**  
**Company Secretary**