



ASX ANNOUNCEMENT

2 February 2017

The Manager
Companies Announcements Office
Australian Securities Exchange

Dear Sir/Madam

NOTIFICATION PURSUANT TO PARAGRAPH 708A(5)(e) OF THE CORPORATIONS ACT 2001

This notice is given by Argosy Minerals Limited (ACN 073 391 189) ("**Argosy**" or "**Company**") (ASX:AGY) pursuant to section 708A(5)(e) of the Corporations Act 2001 (Cth) (**Corporations Act**)

On 30 January 2017, the Company issued to the Company's Chairman 5,000,000 Options exercisable at \$0.03 on or before 31 December 2018 and 15,000,000 Performance Rights as part of the Chairman's remuneration package that was approved by shareholders at the Company's general meeting on 24 January 2017.

The Company hereby gives notice that:

- (a) (i) The Options are a new class of unlisted Options;
(ii) The Performance Rights are a new class of unlisted Performance Rights;
- (b) The Company issued the Securities without disclosure to investors under Part 6D.2 of the Corporations Act, in reliance on section 708 and that notification is being given under Section 708A(5)(e) of the Act;
- (c) As at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company, and section 674 of the Act; and
- (d) As at the date of this notice, there is no information:
 - (i) that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
 - (ii) That investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
 - A. the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
 - B. the rights and liabilities attaching to the Shares.

Yours faithfully,

Andrea Betti
Non-Executive Director
Company Secretary