



**VENUS METALS**  
CORPORATION LIMITED

**ASX Release: 3 February 2017**

**ASX Code: VMC**

## **RESULTS OF GENERAL MEETING**

In accordance with ASX Listing Rule 3.13.2 and section 251AA of the *Corporations Act 2001* (Cth), notice is given that all resolutions put to the General Meeting of Venus Metals Corporation Limited (VMC) held on 3 February 2017 were passed on a show of hands.

Details of proxy votes in respect of each of the resolutions set out in the Notice of General Meeting dated 22 December 2016 are as follows:

### **Resolution 1 – Proposed issue of Options**

The instructions given to validly appointed proxies in respect of the resolution were as follows:

<i>For</i>	<i>Against</i>	<i>Abstain</i>	<i>At Proxy's Discretion</i>	<i>Excluded</i>
11,286,630	2,063,514	0	3,500	0

### **Resolution 2 – Participation of a related party in placement – Mr Timothy Hogan**

The instructions given to validly appointed proxies in respect of the resolution were as follows:

<i>For</i>	<i>Against</i>	<i>Abstain</i>	<i>At Proxy's Discretion</i>	<i>Excluded</i>
11,286,630	2,063,514	0	3,500	0

### **Resolution 3 – Participation of a related party in placement – Mrs Wendy Hogan**

The instructions given to validly appointed proxies in respect of the resolution were as follows:

<i>For</i>	<i>Against</i>	<i>Abstain</i>	<i>At Proxy's Discretion</i>	<i>Excluded</i>
11,286,630	2,063,514	0	3,500	0

As a consequence of all resolutions being passed, VMC will proceed with the offer of up to 31,449,491 listed options exercisable at \$0.20 each on or before 30 November 2019 at an issue price of \$0.005 per option (**New Options**) on the basis of 1 New Option for every 1 listed option which expired on 30 November 2016 to raise up to approximately \$157,247 before expenses (**Offer**), announced to ASX on 16 December 2016. A prospectus for the Offer will be lodged with ASIC and released on ASX shortly.

Yours faithfully

Matthew Hogan  
Managing Director / Company Secretary  
Venus Metals Corporation Limited