

MARKET RELEASE

6 February 2017

Helix Resources Limited

TRADING HALT

The securities of Helix Resources Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Wednesday, 8 February 2017 or when the announcement is released to the market.

Security Code: HLX

Sandra Wutete

Senior Adviser, Listings Compliance (Perth)



By email: tradinghaltsperth@asx.com.au Mauro.Piccini@asx.com.au

6th February 2017

Mr Mauro Piccini Company Advisor (Perth) ASX Limited Level 40 - Central Park 152-158 St Georges Tce PERTH WA 6000

Dear Mr Piccini

Helix Resources Limited - Request for Trading Halt

In accordance with listing rule 17.1, Helix Resources Limited (ASX:HLX) requests a trading halt to be placed on the Company's securities pending an announcement relating to a capital raising.

The Company requests the securities remain in pre-open until the earlier of the announcement to the market or the commencement of trade on Wednesday 8th February 2017.

The Company is not aware of any reason why the trading halt should not be granted.

Yours sincerely

Mick Wilson

Managing Director

11/00

- ENDS -

For further information:

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