

EQUATOR

RESOURCES LIMITED

ACN: 127 411 796

RESULTS OF GENERAL MEETING

In accordance with Listing Rule 3.13.2, it is confirmed that the following resolutions were put to a General Meeting of Shareholders of Equator Resources Limited held at 10.00am WST on 6 February 2017 and were passed on a show of hands:

- Resolution 1: Change of Scale of Activities
- Resolution 2: Issue of Vendor Consideration Shares
- Resolution 3: Issue of Performance Options
- Resolution 4: Issue of Facilitation Shares
- Resolution 5: Ratification of Prior Issue – Shares
- Resolution 6: Approval for Related Party to Participate in Share Issue

Information required to be disclosed by the Company in accordance with Section 251AA of the Corporations Act 2001 is attached.

Yours faithfully,

Michael Naylor

Company Secretary

RESULTS OF GENERAL MEETING
Monday, 6 February 2017

As required by section 251(2) of the Corporations Act 2001 (Commonwealth) the following statistics are provided in respect of each resolution on the General Meeting agenda:

Resolution	Manner in which the security holder directed the proxy vote (as at proxy close)				Manner in which the votes were cast in person or by proxy on a poll (where applicable)		
	Votes For	Votes Against	Votes Discretionary	Votes Abstain*	Votes For	Votes Against	Votes Abstain
1. Change of Scale of Activities	83,542,551	0	2,550,375	0	N/A	N/A	N/A
2. Issue of Vendor Consideration Shares	83,542,551	0	2,550,375	0	N/A	N/A	N/A
3. Issue of Performance Options	83,542,551	0	2,550,375	0	N/A	N/A	N/A
4. Issue of Facilitation Shares	83,542,551	0	2,550,375	0	N/A	N/A	N/A
5. Ratification of Prior Issue – Shares	98,792,551	0	2,550,375	0	N/A	N/A	N/A
6. Approval for Related Party to Participate in Share Issue	93,542,551	0	2,550,375	5,500,000	N/A	N/A	N/A

* - Note that votes relating to a person who abstains on an item are not counted in determining whether or not the required majority of votes were cast for or against that item.