

EQUATOR

RESOURCES LIMITED

ACN: 127 411 796

EXTENSION OF CLOSING DATE OF PROSPECTUS

9 FEBRUARY 2017

Equator Resources Limited (ASX EQU) (Company) refers to the prospectus dated 12 December 2016 and the supplementary prospectus dated 6 January 2017. The Company advises that it has extended the closing date of the prospectus to 15 February 2017.

The Company reserves the right to vary the closing date.

Yours faithfully,

Michael Naylor

Company Secretary