



MARKET RELEASE

10 February 2017

NSL Consolidated Limited

TRADING HALT

The securities of NSL Consolidated Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Tuesday, 14 February 2017 or when the announcement is released to the market.

Security Code: NSL

Sandra Wutete
Senior Adviser, Listings Compliance (Perth)



NSL Consolidated Ltd

10 February 2017

Dawn James
Australian Securities Exchange
Level 8, Exchange Plaza
2 The Esplanade
PERTH WA 6000

REQUEST FOR TRADING HALT

Dear Dawn,

NSL Consolidated Ltd (ASX Codes: NSL) requests a trading halt effective immediately, pending the release of an announcement in relation to an update regarding the receipt of an initial commercial purchase order for the Phase Two wet beneficiation plant product.

The Company requests the trading halt last from the receipt of this request until the release of the announcement. In any event, no later than the commencement of trading on Tuesday 14th February 2017.

The Company is not aware of any reason why a trading halt should not be granted.

The Company is not aware of any other information necessary to inform the market about the trading halt.

Yours faithfully,

Sean Henbury
Company Secretary