

10 February 2017

REGISTERED OFFICE
Level 2/1292 Hay Street
West Perth, Western Australia 6005

GPO Box 2890
Perth, Western Australia 6001

T: +618 9322 3990
F: +618 9322 5800

Australian Securities Exchange Limited
Level 40 Central Park
152-158 St Georges Terrace
PERTH WA 6000

E: info@uel.com.au
W: www.uel.com.au
ABN: 74 009 799 553

Dear Sir/Madam

Share Issue – Section 708A Notice

Uranium Equities Limited ("**the Company**") advises that the allotment and issue of 3,000,000 fully paid ordinary shares has completed ("**the Issue**"). In relation to the Issue, the Company provides the following information in accordance with section 708A(6) of the Corporations Act ("**the Act**"):

- (a) the Issue was made without a disclosure document under Part 6D.2 of the Act;
- (b) this Notice is given under section 708A(5)(e) of the Act;
- (c) as at the date of this Notice, the Company has complied with the provisions of chapter 2M of the Act as they apply to the Company and section 674 of the Act;
- (d) as at the date of this Notice, there is no excluded information to be provided in accordance with section 708A(7) and (8) of the Act.

Yours faithfully



Kym Verheyen
Company Secretary