



URANIUM
EQUITIES

10 February 2017

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Dear Sir/Madam

Share Issue – Section 708A Notice

Uranium Equities Limited (“**the Company**”) advises that the allotment and issue of 3,000,000 fully paid ordinary shares has completed (“the Issue”). In relation to the Issue, the Company provides the following information in accordance with section 708A(6) of the Corporations Act (“**the Act**”):

- (a) the Issue was made without a disclosure document under Part 6D.2 of the Act;
- (b) this Notice is given under section 708A(5)(e) of the Act;
- (c) as at the date of this Notice, the Company has complied with the provisions of chapter 2M of the Act as they apply to the Company and section 674 of the Act;
- (d) as at the date of this Notice, there is no excluded information to be provided in accordance with section 708A(7) and (8) of the Act.

Yours faithfully

Kym Verheyen
Company Secretary