

Notice reference number: 0131.17.02

Notice date: 10/02/2017

What's this about?

Effective date: 10/02/2017

<input checked="" type="radio"/> ASX Trade	<input type="radio"/> ASX 24	<input type="radio"/> ASX TECH				
<input checked="" type="radio"/> Trading	<input type="radio"/> Clearing	<input type="radio"/> Settlement	<input type="radio"/> ALC	<input type="radio"/> ASX NET		
<input type="radio"/> Operations	<input type="radio"/> Technology	<input checked="" type="radio"/> Market Data	<input type="radio"/> Rules	<input checked="" type="radio"/> Compliance	<input type="radio"/> Risk	<input checked="" type="radio"/> Other

Title

eSense – Lab Ltd – Admission and Commencement of Official Quotation

Description

eSense – Lab Ltd (“Company”) was admitted to the Official List of ASX Limited (“ASX”) on Friday, 10 February 2017.

Official quotation of the Company’s securities will commence at 1:00 pm AEDT (10:00 am WST) on Tuesday, 14 February 2017.

The Company raised \$3.5 million pursuant to the offer under the replacement prospectus dated 22 December 2016, (“Prospectus”) by the issue of 17,500,000 CHESS Depository Interests (“CDI’s”) at an issue price of \$0.20 per share.

Quoted Securities: 22,500,000 fully paid ordinary shares (to be settled on ASX in the form of CDI’s)

ASX Code: ESE

Time: 1:00 PM AEDT (10:00 AM WST)

Date: Tuesday, 14 February 2017

ASX Trade Abbreviation: ESENSELAB

ISIN: AU000000ESE9

Home Branch: Perth

Industry Classification: TBA

Registered Office: c/o Otsana Pty Ltd
108 Outram Street
West Perth WA 6005
Tel: +61 8 9486 7244

Company Secretary: Steven Wood

Share Registry: Link Market Services Limited
Central Park, Level 4
152-158 St Georges Terrace
Perth WA 6000
Ph: + 61 1300 557 474

Balance Date: 31 December

CHESS:	Participating. The Company will also operate an issuer sponsored sub-register.
Place of Incorporation:	Israel
Dividend Policy:	See page 29 (section 2.16) of the Prospectus for further details.
Activities:	Technology and research and development in the creation of 'virtual plants'
Lead Manager:	Otsana Capital
ASX Restricted Securities:	<p>34,861,311 fully paid ordinary shares (to be settled on ASX in the form of CDI's) will be escrowed for a period of 24 months from the date of official quotation.</p> <p>4,500,000 fully paid ordinary shares (to be settled on ASX in the form of CDI's) will be escrowed until 7 February 2018.</p> <p>5,000,000 options exercisable at AUD\$0.25 each, expiring on 7 February 2020, will be escrowed for a period of 24 months from the date of official quotation.</p> <p>638,689 options exercisable at \$0.01 Israeli new shekel each, expiring on 19 January 2022, will be escrowed for a period of 24 months from the date of official quotation.</p> <p>3,000,000 class A performance rights with terms and conditions as set out at section 9.4 of the Prospectus (as modified by the Company's pre-quotation disclosure) will be escrowed for a period of 24 months from the date of official quotation.</p> <p>3,000,000 class B performance rights with terms and conditions as set out at section 9.4 of the Prospectus (as modified by the Company's pre-quotation disclosure) will be escrowed for a period of 24 months from the date of official quotation.</p> <p>15,000,000 class C performance rights with terms and conditions as set out at section 9.4 of the Prospectus (as modified by the Company's pre-quotation disclosure) will be escrowed for a period of 24 months from the date of official quotation.</p> <p>15,000,000 class D performance rights with terms and conditions as set out at section 9.4 of the Prospectus (as modified by the Company's pre-quotation disclosure) will be escrowed for a period of 24 months from the date of official quotation.</p>

What do I need to do and by when?

Instructions

Please refer to the Prospectus and the Company's website for further information.

Need more information?

<u>Issued by</u>	<u>Contact Details</u>
Dale Allen	(08) 9224 0000

Disclaimer