

13 February 2017

The Manager
Company Announcements
Australia Securities Exchange
Level 40, Central Park
152-158 St Georges Terrace
Perth WA 6000

By Electronic Lodgement

Dear Sir/Madam

Change of Share Registry

Pursuant to ASX Listing Rule 3.15.1, Prospect Resources Limited (**Company**) wishes to advise that the responsibility for the maintenance of its share register has been transferred to Link Market Services Limited, effective start of business on Monday, 13 February 2017.

The new share registry contact details are provided below:

Link Market Services Limited
Level 4
152 St Georges Terrace
Perth WA 6000

Postal Address:
Locked Bag A14
SYDNEY SOUTH NSW 1235

Australian Telephone: 1300 554 474
International Telephone: +61 1300 554 474
Facsimile: 02 9287 0303
Website: www.linkmarketservices.com.au

Lodgement of documentation by member organisations, securityholders, and other interested parties must be made at the new address from Monday, 13 February 2017.

Yours faithfully

Andrew Whitten
Company Secretary