



LATIN RESOURCES LIMITED
ACN: 131 405 144

Unit 3, 32 Harrogate Street
West Leederville WA 6007
P 08 6181 9798
F 08 9380 9666
E info@latinresources.com.au

LRS
MR SAM SAMPLE
123 SAMPLE STREET
SAMPLETOWN VIC 3000

Dear Option Holder

YOUR OPTIONS TO ACQUIRE LATIN RESOURCES LIMITED SHARES AT \$0.02 PER SHARE EXPIRE ON 9 March 2017

We are writing to you as a registered holder of options in Latin Resources Limited (exercisable at \$0.02 on or before 09/03/2017) (**Options**) to remind you that the Options will expire at 5:00pm (WST) on 09/03/2017.

Your Option holding may be exercised in **whole or in part** by payment of \$0.02 for each Option by no later than 09/03/2017. If payment is not received by 5:00pm (WST) on 09/03/2017 the Options will lapse and all rights under the Options will cease at that time.

The courses of action available to you as a holder of these soon to expire Options are:

- a) Exercise the Options on or before 5.00pm (WST) on 09/03/2017.
- b) Do nothing (i.e. allow your Options to expire). If you do not exercise or sell your Options they will expire on 09/03/2017 and your right to subscribe for ordinary shares in Latin Resources Limited at \$0.02 per share will lapse.

There is no obligation on Option holders to exercise their Options. However, under paragraph 6.1 of Appendix 6A of the Australian Securities Exchange (**ASX**) Listing Rules, the Company is required to advise Option holders of the information contained in this notice.

The market sale price of ordinary shares in Latin Resources Limited on ASX was \$0.02 on 10/02/2017 being the last trading day prior to the date of this notice.

During the three (3) months preceding the date of this notice:

- the highest market sale price of ordinary shares on ASX was \$0.02 on 10/02/2017; and
- the lowest market sale price of ordinary shares on ASX was \$0.011 on 12/01/2017.

If you wish to exercise your Options you must complete an "Option Exercise Notice" form and forward it together with payment of \$0.02 per Option in accordance with the instructions on the form. Your completed form and payment (in clear funds) must be received no later than 5:00pm (WST) on 09/03/2017.

An Option Exercise form is enclosed for any option holder who may have misplaced their original form.

Yours Faithfully

Sarah Smith
Company Secretary

For all enquiries:

Phone:
 Latin Resources Limited 08 6181 9798

Web:
 www.investorcentre.com

LRS

MR SAM SAMPLE
123 SAMPLE STREET
SAMPLETOWN VIC 3000

Make your payment:



See overleaf for details of the Offer
and how to make your payment

Option Exercise Notice

Options exercisable at \$0.02 expiring at 9 March 2017

Dear Optionholder(s)

You are reminded that the Options to subscribe for Fully Paid Ordinary Shares in the capital of Latin Resources Limited registered in your name expire on 9 March 2017.

These Options are exercisable wholly or in part by the payment of \$0.02 for each Option exercised. Payment must be received by 9 March 2017. For every one Option exercised, the Optionholder will be allotted one fully paid ordinary shares in the capital of Latin Resources Limited

Step 1: Registration Name

Please check the details provided and update your address via www.investorcentre.com if any of the details are incorrect.

If you have a CHESS sponsored holding, please contact your Controlling Participant to notify a change of address.

Step 2: Make Your Payment

You can exercise your options utilising the payment option detailed overleaf.

By making your payment you confirm that you agree to all of the terms and conditions as detailed in the Prospectus.

Choose one of the payment methods shown below.

BPAY®: See overleaf. Do not return the payment slip if making payment by BPAY.

By Mail: Complete the reverse side of the payment slip and detach and return with your payment. Make your cheque, bank draft or money order payable in Australian dollars to "**Latin Resources Limited**" and cross "**Not Negotiable**". The cheque must be drawn from an Australian bank. Cash is not accepted.

Payment will be processed on the day of receipt and as such, sufficient cleared funds must be held in your account as cheques cannot be re-presented and may result in your Form being rejected. Paperclip (do not staple) your cheque(s) to the payment slip. Receipts will not be forwarded. Funds cannot be debited directly from your account. Entering your contact details is not compulsory, but will assist us if we need to contact you.

Turn over for details of the Offer →

Option Exercise Notice

X 9999999991

I ND

STEP 1

Registration Name & Option Details

Registration Name: MR SAM SAMPLE
123 SAMPLE STREET
SAMPLETOWN VIC 3000

For your security keep your SRN/
HIN confidential.

Entitlement No: 12345678

Optionholding Details: Number of Options (ASX code: LRSO) registered in your name as at 09 March 2017:

4,000

Number of Shares to be issued on full exercise basis:

1

Amount payable on full exercise at A\$0.02 per Option:

\$0.01

STEP 2

Make Your Payment



Billers Code: 344341
Ref No: 1234 5678 9123 4567 89

Contact your financial institution to make your payment from your cheque or savings account.

Pay by Mail:



Make your cheque, bank draft or money order payable to "Latin Resources Limited" and cross "Not Negotiable".

Return your cheque, bank draft or money order with the payment slip to:

Latin Resources Limited
c/- Computershare Investor Services Pty Limited
GPO BOX 505 Melbourne Victoria 3001 Australia

Lodgement of Acceptance

If you are exercising your Options and your payment is being made by BPAY, you do not need to return the payment slip. Your payment must be received by no later than 9 March 2017. Applicants should be aware that their own financial institution may implement earlier cut off times with regards to electronic payment, and should therefore take this into consideration when making payment. Neither Computershare Investor Services Pty Limited ("CIS") nor Latin Resources Limited accepts any responsibility for loss incurred through incorrectly completed BPAY payments. It is the responsibility of the applicant to ensure that funds submitted through BPAY are received by this time. If you are paying by cheque, bank draft or money order the payment slip must be received by CIS by no later than 9 March 2017. You should allow sufficient time for this to occur. A reply paid envelope is enclosed for shareholders in Australia. Shareholders outside Australia will need to affix the appropriate postage. Neither CIS nor the Company accepts any responsibility if you lodge the payment slip at any other address or by any other means.

Privacy Notice

The personal information you provide on this form is collected by CIS, as registrar for the securities issuers (the issuer), for the purpose of maintaining registers of securityholders, facilitating distribution payments and other corporate actions and communications. In addition, the issuer may authorise us on their behalf to send you marketing material or include such material in a corporate communication. You may elect not to receive marketing material by contacting CIS using the details provided overleaf or emailing privacy@computershare.com.au. We may be required to collect your personal information under the Corporations Act 2001 (Cth) and ASX Settlement Operating Rules. We may disclose your personal information to our related bodies corporate and to other individuals or companies who assist us in supplying our services or who perform functions on our behalf, to the issuer for whom we maintain securities registers or to third parties upon direction by the issuer where related to the issuer's administration of your securityholding, or as otherwise required or authorised by law. Some of these recipients may be located outside Australia, including in the following countries: Canada, India, New Zealand, the Philippines, the United Kingdom and the United States of America. For further details, including how to access and correct your personal information, and information on our privacy complaints handling procedure, please contact our Privacy Officer at privacy@computershare.com.au or see our Privacy Policy at <http://www.computershare.com/au>.

Detach here

Latin Resources Limited Option Expiry Payment

Number of Options Exercised:

Amount enclosed at \$0.02 per Option exercised:

A\$



Entitlement No: 12345678

Payment must be received by 9 March 2017

Contact Details

Contact Name _____ Daytime Telephone _____

Cheque Details

Drawer	Cheque Number	BSB Number	Account Number	Amount of Cheque
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	A\$ <input type="text"/>

123456789123456789+0000000001-3051+14