



MARKET RELEASE

15 February 2017

MOD Resources Limited

TRADING HALT

The securities of MOD Resources Limited (the “Company”) will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Friday, 17 February 2017 or when the announcement is released to the market.

Security Code: MOD

Mauro Piccini

Senior Adviser, Listings Compliance (Perth)



15 February 2017

Mr Chris Bailey
Adviser, Listings Compliance (Perth)
ASX Compliance Pty Ltd
Level 40, Central Park,
152-158 St Georges Terrace
PERTH WA 6000

Dear Chris

REQUEST FOR TRADING HALT

MOD Resources Limited (Company) requests a trading halt to be placed on the Company's securities effective immediately pending release of an announcement regarding significant drill results below the proposed T3 pit.

The Company requests the securities remain in a trading halt until the earlier of the announcement to the market or the commencement of trade on Friday, 17 February 2017.

The Company is not aware of any reason why the trading halt should not be granted.

Yours sincerely

MARK CLEMENTS
Company Secretary