

15 February 2017

ASX Limited Level 40, Central Park 152-158 St Georges Terrace Perth WA 6000

Attention: Elizabeth Harris <u>tradinghaltsperth@asx.com.au</u>

Dear Elizabeth

Request for Trading Halt – GBM Resources Limited (GBZ)

The Company requests an immediate halt in the trading of its securities pending an announcement regarding a proposed corporate transaction that is material to the Company.

The Company anticipates that the trading halt will be lifted on or before market open on Friday, 17 February 2017 by provision of an announcement to ASX regarding the proposed transaction.

The Company is unaware of any reason why the halt should not be granted.

GBM Resources Limited

Kevin Hart Company Secretary ASX Code: GBZ

COMPANY DIRECTORS

Peter Thompson Managing Director/ Executive Chairman

Neil Norris
Exploration Director – Executive

Hun Seng Tan Non-Executive Director

CONTACT DETAILS

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