



MARKET RELEASE

15 February 2017

Sky and Space Global Ltd

TRADING HALT

The securities of Sky and Space Global Ltd (the “Company”) will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Friday 17 February 2017 or when the announcement is released to the market.

Security Code: SAS

Anjuli Sinniah
Adviser, Listings Compliance (Perth)



Sky and Space Global Ltd
ABN 73 117 770 475

Level 7
1008 Hay Street
PERTH WA 6000

P: +61 8 9389 2000
F: +61 8 9389 2099
W: skyandspace.global

15 February 2017

Mr Jeremy Newman
Australian Securities Exchange
Level 40, Central Park
152-158 St Georges Tce
Perth WA 6000

Via email: tradinghaltspert@asx.com.au

Dear Mr Newman

The Directors of Sky and Space Global Ltd request that the Company's securities be placed in a voluntary trading halt immediately in accordance with ASX Listing Rule 17.1 in relation to completion of an agreement with the US Department of Defence.

The Company requests that the trading halt end on the earlier of the commencement of normal trading on Friday 17 February 2017 or when the announcement referred to above is released to the market.

The Company is not aware of any reason why the trading halt should not be granted, nor of any other information necessary to inform the market about the trading halt, and the Company confirms that the request for a trading halt is material.

Yours faithfully

A handwritten signature in black ink, appearing to read 'Brett Mitchell', is written over a horizontal line.

Brett Mitchell
Executive Director