

16 February 2017

Manager of Company Announcements ASX Limited Exchange Centre 20 Bridge Street SYDNEY NSW 2001

By E-Lodgement

CHANGE OF REGISTERED OFFICE AND PRINCIPAL PLACE OF BUSINESS

The board of Ultima United Limited advises that its registered address and principal place of business has changed effectively immediately to:

Suite 14 11 Preston Street Como, WA 6152

The telephone number remains the same.

- ENDS -

For more information please contact:

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