

Ultima United Limited

Appendix 4D

Half Year Report

For the period ended 31 December 2016

(Previous corresponding period: 31 December 2015)

Results for announcement to the market

	31 Dec 2016 Current Period \$	Percentage Change Up / (Down)	Change Up / (Down) \$	31 Dec 2015 Previous Corresponding Period \$
Revenue from ordinary activities	41,977	732%	36,932	5,045
Loss from ordinary activities after tax	(942,572)	289%	700,147	(242,425)
Net Loss for the period attributable to members	(942,572)	289%	700,147	(242,425)

Dividends

The Company does not propose to pay any dividends in the current period.

Net tangible assets per security

	Current Period (31 Dec 2016)	Previous Corresponding Period (31 Dec 2015)
Cents per ordinary share	10.1 cents	14.5 cents

Details of entities over which control has been gained or lost

Control gained over entities

N/A

Control lost over entities

N/A

Details of Associates / Joint Ventures

Refer to Note 2 of the attached Half Year Report

Accounting Standards

For foreign entities, the set of accounting standards used in compiling the report:-

N/A

Auditor's review report

For all entities, if the accounts are subject to audit dispute or qualification, include a description of the dispute or qualification.

N/A