

Notice date: 23/02/2017

What's this about?

Effective date: 23/02/2017

<input checked="" type="radio"/> ASX Trade	<input type="radio"/> ASX 24	<input checked="" type="radio"/> ASX TECH				
<input checked="" type="radio"/> Trading	<input type="radio"/> Clearing	<input type="radio"/> Settlement	<input type="radio"/> ALC	<input type="radio"/> ASX NET		
<input type="radio"/> Operations	<input type="radio"/> Technology	<input type="radio"/> Market Data	<input type="radio"/> Rules	<input checked="" type="radio"/> Compliance	<input type="radio"/> Risk	<input checked="" type="radio"/> Other

Title

MetalsTech Limited – Admission and Commencement of Official Quotation

Description

MetalsTech Limited ("Company") was admitted to the Official List of ASX Limited ("ASX") on Thursday, 23 February 2017.

Official quotation of the Company's securities will commence at 1.00 pm Australian Eastern Daylight Time ("AEDT") on Friday, 24 February 2017.

The Company raised \$4,308,600 pursuant to the offer made under the prospectus dated 24 November 2016 and replacement prospectus dated 7 December 2016 ("Prospectus") by the issue of 21,543,000 fully paid ordinary shares ("Shares") at an issue price of \$0.20 per Share.

Quoted securities: 25,568,000 fully paid ordinary shares.

ASX Code: MTC

Time: 1:00 pm AEDT (10:00am AWST) on Friday 24 February 2017

ASX Trade Abbreviation: METALSTECH

ISIN: AU000000MTC4

Home Branch: Perth

Industry Classification: 1510 – Materials

Registered Office:
Suite 1,
100 Hay Street
Subiaco WA 6008

Tel: +61 8 9388 0468

Company Secretary: Mr Gino D'Anna

Share Registry: Security Transfer Australia
770 Canning Highway
Applecross WA 6153

Tel: 08 9315 2200

Balance Date: 30 June.

<u>CHESS:</u>	Participating. The Company will also operate an issuer sponsored sub-register.
<u>Place of Incorporation:</u>	Western Australia, Australia.
<u>Dividend Policy:</u>	See section 3.16 on page 23 of the Company's replacement prospectus dated 7 December 2016.
<u>Activities:</u>	The Company's business is the acquisition and exploration of tenements prospective for lithium in Quebec, Canada.
<u>Restricted Securities</u>	<p>32,910,000 fully paid ordinary shares, classified by ASX as restricted securities and to be held in escrow for a period of 24 months from date of quotation.</p> <p>4,320,000 fully paid ordinary shares, classified by ASX as restricted securities and to be held in escrow for a period of 12 months from the date of issue, being 25/05/2016.</p> <p>3,075,000 fully paid ordinary shares, classified by ASX as restricted securities and to be held in escrow for a period of 12 months from the date of issue, being 10/07/2016.</p> <p>325,000 fully paid ordinary shares, classified by ASX as restricted securities and to be held in escrow for a period of 12 months from the date of issue, being 9/09/2016.</p> <p>250,000 fully paid ordinary shares, classified by ASX as restricted securities and to be held in escrow for a period of 12 months from the date of issue, being 14/09/2016.</p> <p>75,000 fully paid ordinary shares, classified by ASX as restricted securities and to be held in escrow for a period of 12 months from the date of issue being 20/09/2016.</p> <p>50,000 fully paid ordinary shares, classified by ASX as restricted securities and to be held in escrow for a period of 12 months from the date of issue being 23/09/2016.</p> <p>500,000 fully paid ordinary shares, classified by ASX as restricted securities and to be held in escrow for a period of 12 months from the date of issue being 10/10/2016.</p> <p>2,100,000 fully paid ordinary shares, classified by ASX as restricted securities and to be held in escrow for a period of 12 months from the date of issue being 18/11/2016.</p> <p>6,900,000 fully paid ordinary shares, classified by ASX as restricted securities and to be held in escrow for a period of 12 months from the date of issue being 18/02/2017.</p> <p>5,800,000 unquoted options exercisable at \$0.25 each, expiring 24/02/2020 classified by ASX as restricted securities and to be held in escrow for a period of 24 months from date of quotation.</p> <p>9,600,000 unquoted options exercisable at \$0.25 each, expiring 24/02/2022, classified by ASX as restricted securities and to be held in escrow for a period of 24 months from date of quotation.</p>

What do I need to do and by when?

Instructions

For further details please see the Company's Prospectus.

Need more information?

For further information, please refer to the Company's Prospectus.

Issued by

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Disclaimer