

MARKET RELEASE

23 February 2017

MetalsTech Limited

ADMISSION TO OFFICIAL LIST

MetalsTech Limited was admitted to the Official List of ASX Limited on Thursday 23 February 2017.

Official Quotation of the following securities will commence at 1:00pm AEDT (10:00am AWST) on Friday 24 February 2017.

25,568,000 ordinary shares fully paid

Security Code: MTC

Dawn James

Adviser, Listings Compliance (Perth)