



MARKET RELEASE

23 February 2017

Metalstech Limited

PRE-QUOTATION DISCLOSURE

Metalstech Limited (the “Company”) was admitted to the Official List of ASX Limited on Thursday 23 February 2017.

Official Quotation of the Company’s securities will commence at 1:00pm AEDT (10:00am AWST) on Friday 24 February 2017.

The following information is released as pre-quotation disclosure.

1. Distribution schedule and Top 20 holders.
2. Appendix 1A and Information Form and Checklist and Annexure 1 (Mining Entities).
3. The Company’s Replacement Prospectus.
4. The Company’s constitution.
5. The Company’s audited accounts for the period from incorporation on 25 May 2016 until 30 June 2016.
6. The audited accounts of LiGeneration Limited from the period of incorporation on 2 June 2016 until 30 June 2016.
7. An updated statement of commitments based on the actual amount of funds raised under the Replacement Prospectus.
8. An updated pro-forma statement of financial position based on the actual amount of funds raised under the Replacement Prospectus.
9. Provision of a statement from the Company confirming:
 - 9.1. the issue of 6,900,000 fully paid ordinary shares to Mr Glenn Griesbach and Ms Junita Tedy-Asihto in part consideration for the acquisition of the Terre des Montagnes Lithium Project,



the Kapiwak South Lithium Project, the Sirmac-Clapier Lithium Project, the Wells-Lacourciere Lithium Project, and the Terre des Montagnes Southwest and Southeast Lithium Project;

- 9.2. the issue of 2,500,000 unquoted options exercisable at \$0.25 on or before the date which is 3 years from the date of issue to Everblu Capital Pty Ltd in accordance with the lead manager mandate dated 22 June 2016 as outlined in paragraph 12.18 of the Prospectus; and
 - 9.3. the issue of 1,000,000 fully paid ordinary shares to Lithium Australia NL (or its nominees) in accordance with the Technology Letter Agreement dated 11 October 2016 as outlined in paragraph 12.19 of the Prospectus.
 - 9.4. that the Company has a 100% interest in the projects outlined section 6.1 of the Prospectus; and
 - 9.5. that there are no legal, regulatory, statutory or contractual impediments to the Company entering any of the projects outlined in paragraphs 12.2 – 12.17 of the Replacement Prospectus and carrying out exploration activities such that the Company will be able to spend its cash in accordance with its commitments for the purposes of Listing Rule 1.3.2(b).
10. The full terms and conditions of the company's performance rights plan.
 11. The Company's securities trading policy.
 12. A statement setting out the number of securities subject to ASX restrictions and the restriction period applied to those securities

Security Code: MTC

Dawn James

Adviser, Listings Compliance (Perth)