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23 February 2017

Companies Announcement Office  
*Via Electronic Lodgement*

## **ENTHUSIASTIC SHARE PURCHASE PLAN TAKE UP**

Peninsula Energy Limited (**Peninsula** or **Company**) is pleased to advise that the fully underwritten A\$6.5m Share Purchase Plan (**SPP**), as announced to the ASX on 6 February 2017, has been strongly supported by shareholders.

Valid applications received as at the close of business on Wednesday 22 February 2017 totalled A\$5.9m, representing a 91% take up to date.

Eligible Shareholders are reminded that the SPP closes at 5.00pm (Perth time) on Friday 3 March 2017 and are encouraged to submit their applications prior to the closing date.

Yours sincerely

A handwritten signature in black ink, appearing to read "John Andrew Simpson".

**John Andrew Simpson (Gus)**  
**Managing Director/CEO**  
**Peninsula Energy Limited**

For further information, please contact our office on +61 (0)8 9380 9920 during normal business hours.

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Unit 17, Level 2, 100 Railway Road, Subiaco WA 6008

PO Box 8129, Subiaco East WA 6008

Phone: +61 (0)8 9380 9920

Fax: +61 (0)8 9381 5064

**Peninsula Energy Limited - ABN: 67 062 409 303**