



Notification of Consolidation/Split

Announcement Summary

Entity name

WOLFSTRIKE RENTALS GROUP LIMITED

Applicable security for the reorganisation

WSG	ORDINARY FULLY PAID
WSGAE	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES
WSGAA	ORDINARY FULLY PAID RESTRICTED
WSGAC	ORDINARY FULLY PAID RESTRICTED
WSGAD	OPTION EXPIRING 24-MAR-2018 RESTRICTED
WSGAB	OPTION EXPIRING 24-MAR-2018 RESTRICTED

Announcement Type

New Announcement

Date of this announcement

Sunday February 26, 2017

Reorganisation type

Security consolidation

Effective Date

Thursday April 20, 2017

Record Date

Friday April 21, 2017

Issue Date

Friday April 28, 2017

Additional Information

Not Applicable

Refer to below for full details of the announcement

Announcement Details

Part 1 - Entity and announcement details

1.1 *Name of +Entity

WOLFSTRIKE RENTALS GROUP LIMITED

**1.2 *Registered Number Type**

ABN

Registration Number

72107745095

1.3 *ASX issuer code

WSG

1.4 *The announcement is

New announcement

1.5 *Date of this announcement

Sunday February 26, 2017

1.6 *Securities affected by the reorganisation

WSG	ORDINARY FULLY PAID
WSGAE	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES
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Part 2 - Approvals

2.1 *Are any of the below approvals required for the reorganisation before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the reorganisation.

Yes

2.2 Approvals

Approval/Condition	Date for determination	Is the date estimated or actual?	**Approval received/condition met?
+Security holder approval	Wednesday March 8, 2017	Actual	No
Comments			

Part 3 - Reorganisation timetable and details



3.1 *+Record date

Friday April 21, 2017

3.2 Date of +security holder meeting

Wednesday March 8, 2017

3.3 Last day for trading in the pre-re-organised +securities

Wednesday April 19, 2017

3.4 *Effective date. Trading in the re-organised securities commences on a +deferred settlement basis. If the +entity's securities are suspended from trading during this period there will be no +deferred settlement trading however ASX still captures this date.

Thursday April 20, 2017

3.5 Record date

Friday April 21, 2017

3.6 First day for +entity to send notices to +security holders of the change in the number of +securities they hold. First day for +entity to register +securities on a post-reorganised basis

Monday April 24, 2017

3.7 *+Issue date. +Deferred settlement market ends. Last day for +entity to send notices to +security holder of the change in the number of +securities they hold. Last day for +entity to register +securities on a post-reorganised basis

Friday April 28, 2017

3.8 Trading starts on a normal T+2 basis

Monday May 1, 2017

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

Wednesday May 3, 2017

Part 4 - Reorganisation type and details

4.1 *The reorganisation is

+Security consolidation

4.1a *Consolidation ratio: the +securities will be consolidated on the basis that every

30

(pre-consolidation) +securities will be consolidated into

1

(post-consolidation) +security (/ies).

4.2 *Scrip fraction rounding

Fractions rounded down to the nearest whole number or fractions disregarded

Part 5 - +Securities on issue before and after reorganisation

5.1 *+Securities on issue before and after the reorganisation



*ASX +Security Code WSG	*ASX +Security Description ORDINARY FULLY PAID		
Quoted/unquoted Quoted	Number on issue before reorganisation 260,976,760	Number on issue after reorganisation 8,699,225	Estimate/Actual Actual
*ASX +Security Code WSGAE	*ASX +Security Description OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES		
Quoted/unquoted Unquoted	Number on issue before reorganisation 25,000,000	Number on issue after reorganisation 833,333	Estimate/Actual Actual
*ASX +Security Code WSGAA	*ASX +Security Description ORDINARY FULLY PAID RESTRICTED		
Quoted/unquoted Unquoted	Number on issue before reorganisation 354,954,000	Number on issue after reorganisation 11,831,800	Estimate/Actual Actual
*ASX +Security Code WSGAC	*ASX +Security Description ORDINARY FULLY PAID RESTRICTED		
Quoted/unquoted Unquoted	Number on issue before reorganisation 226,844,580	Number on issue after reorganisation 7,561,486	Estimate/Actual Actual
*ASX +Security Code WSGAD	*ASX +Security Description OPTION EXPIRING 24-MAR-2018 RESTRICTED		
Quoted/unquoted Unquoted	Number on issue before reorganisation 9,375,000	Number on issue after reorganisation 312,500	Estimate/Actual Actual
*ASX +Security Code WSGAB	*ASX +Security Description OPTION EXPIRING 24-MAR-2018 RESTRICTED		
Quoted/unquoted Unquoted	Number on issue before reorganisation 115,625,000	Number on issue after reorganisation 3,854,167	Estimate/Actual Actual

**5.2 *Exercise price of options**

*ASX +Security Code WSGAE	*ASX +Security Description OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	
Quoted/unquoted Unquoted	Exercise price before reorganisation 0.02500000	Exercise price after reorganisation 0.75000000
*ASX +Security Code WSGAD	*ASX +Security Description OPTION EXPIRING 24-MAR-2018 RESTRICTED	
Quoted/unquoted Unquoted	Exercise price before reorganisation 0.02000000	Exercise price after reorganisation 0.60000000
*ASX +Security Code WSGAB	*ASX +Security Description OPTION EXPIRING 24-MAR-2018 RESTRICTED	
Quoted/unquoted Unquoted	Exercise price before reorganisation 0.02000000	Exercise price after reorganisation 0.60000000

Part 6 - Further information**6.1 Further information relating to the reorganisation**

Not Applicable

6.2 Additional information for inclusion in the Announcement Summary

Not Applicable