



MARKET RELEASE

27 February 2017

Middle Island Resources Limited

TRADING HALT

The securities of Middle Island Resources Limited (the “Company”) will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Wednesday 1 March 2017 or when the announcement is released to the market.

Security Code: MDI

Chris Bailey

Adviser, Listings Compliance (Perth)

27 February 2017

ASX Limited
Level 40 Central Park
152-158 St Georges Terrace
PERTH WA 6000

REQUEST FOR TRADING HALT – MIDDLE ISLAND RESOURCES LIMITED

In accordance with ASX Listing Rule 17.1, Middle Island Resources Limited (**Company**) requests an immediate halt in trading of the Company's securities pending the release of an announcement relating to a capital raising material to the Company.

The Company requests that the halt end on the earlier of the commencement of normal trading on Wednesday, 1 March 2017, or when the anticipated announcement referred to above is released to the market.

The Company is not aware of any reason why the halt should not be granted, nor of any other information necessary to inform the market about the halt.

Should you have any queries or require any clarification please contact me on (08) 9389 2111.

Yours faithfully



Dennis Wilkins
Company Secretary