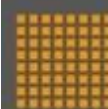


27 February 2017



**WESTERN
MINING
NETWORK**

Notice Under Section 708A

Western Mining Network Limited (the "Company") has issued the following securities on 27 February 2017:

- 108,025,642 ordinary fully paid shares.

The Company gives this notice pursuant to Section 708A(5)(e) of the Corporations Act.

The shares were issued without disclosure to the private investors under Part 6D.2, in reliance on Section 708A(5) of the Corporations Act.

The Company, as at the date of this notice, has complied with:

- a) the provisions of Chapter 2M of the Corporations Act; and
- b) Section 674 of the Corporations Act.

There is no excluded information as at the date of this notice, for the purposes of Sections 708A(7) and (8) of the Corporations Act.

Yours sincerely,

David Palumbo
Company Secretary

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BOARD OF DIRECTORS

Don Carroll
Non-Executive Chairman

Nathan Taylor
Non-Executive Director

Eddie King
Non-Executive Director

David Palumbo
Company Secretary