

The Manager
Company Announcements Office
Australian Stock Exchange Limited
Level 40, Central Park
152-158 St George's Terrace
Perth WA 6000



MOKO SOCIAL MEDIA
LIMITED

ABN 35 111 082 485

ASX: MKB
NASDAQ: MOKO

Alexandria VA
New York NY
Perth Australia

28 February 2017

REQUEST FOR EXTENSION TO VOLUNTARY SUSPENSION

MOKO Social Media Limited ("the Company") (ASX Code: MKB) refers to its request for an extension to the voluntary suspension of its securities on Monday 20 February 2017 pending conclusion of negotiations on a financing proposal.

The Company has today announced a convertible note raising and that it is currently in discussions to raise the longer term funding required to execute its business plan, which may involve a business combination transaction. Given the material nature of these discussions and their impact on the assessment of the Company's financial statements for the half-year ended 31 December 2016 by the Directors and the Company's auditors, the Company has determined to delay the filing of these financial statements.

Therefore, pursuant to ASX Listing Rule 17.2 the Company requests an extension to the voluntary suspension of its securities and provides the following information:

- the voluntary suspension is requested as the Company intends to make a material announcement in relation to a proposed financing which may involve a business combination transaction and the audit of its half-year financial statements for the period ended 31 December 2016 has been delayed pending conclusion of these negotiations;
- the voluntary suspension is expected to last until on or before Friday 31st March 2017;
- the event expected to end the voluntary suspension is the release of an announcement concerning the financing;
- the Company is not aware of any reason why the voluntary suspension should not be granted; and
- the Company is not aware of any other information available at this stage that is relevant to the voluntary suspension.

Kind Regards,

Emma Waldon
Company Secretary