

ICOLLEGE LIMITED

ABN 75 105 012 066

ASX Appendix 4D

Financial Statements for the half-year ended 31 December 2016

Results for announcement to the market

	6 months 31 Dec 2016 \$A'000	6 months 31 Dec 2015 \$A'000	% Increase/ (Decrease)
Revenue from ordinary activities	1,122	1,785	(37%)
Profit/(Loss) from ordinary activities after tax attributable to members	(1,177)	(7,255)	84%
Profit/(Loss) for the period attributable to members	(1,177)	(7,255)	84%

Dividends	Amount per share	Franked amount per share
Interim dividend	N/A	N/A
Final dividend	N/A	N/A
Record date for determining entitlements to d	lividends	N/A

Net tangible assets	31 Dec 2016	31 Dec 2015
Net tangible assets/(deficiency) per security	(1.9 cents)	3.5 cents

This report is based on information extracted from the Half-Year Report of iCollege Limited for the period ended 31 December 2016. The Half-Year Report has been subject to review by the Company's auditor and the review report is included with the attached report. Additional Appendix 4D disclosure requirements can be found in the Report of Directors and the 31 December 2016 half-year financial statements.