

**APPENDIX 4D****Half year report****1. Company details**

Name of entity:	333D Limited (ASX: T3D)
ABN:	24 118 159 881
Reporting period:	Half-year ended 31 December 2016
Previous period:	Half-year ended 31 December 2015

**2. Results for announcement to the market**

				\$
Revenues from ordinary activities	down	60%	to	32,427
Profit (loss) from ordinary activities after tax attributable to the members of 333D Limited	down	1288%	to	(3,245,475)
Profit (loss) for the half-year attributable to the member of 333D Limited	down	1288%	to	(3,245,475)

	Amount Cents per share	Franked Cents per share
<i>Dividends</i>		
Final dividend for the year ended 30 June 2016	-	-
Interim dividend for the year ended 30 June 2017	-	-

No dividend has been declared by the directors.

*Comments*

The net loss attributable to members amounted to \$3,245,475 (31 December 2015: \$233,861 loss) for the half-year.

This result reflected the costs incurred in relation to the acquisition of 333D Holdings Pty Ltd in addition to the costs incurred whilst 333D continued its commercialisation of its 3D printing product offerings.

**3. Net tangible asset (NTA) backing per share**

	2016 Cents per share	2015 Cents per share
Net tangible assets per ordinary security	0.32	(1.63)



### 333D Limited and controlled entities

Appendix 4D

Half-year ended 31 December 2016

#### 4. Entities over which control gained during the period

Pursuant to the prospectus Share Sale and Purchase Agreement dated 30 July 2015, the company gained control over the following entities:

- 333D Holdings Pty Ltd
- 3D Group Pty Ltd
- 3D Industries Pty Ltd

#### 5. Entities over which control lost during the period

Nil

#### 6. Details of associates and joint venture entities

	Percentage holding		Contribution to loss	
	2016	2015	2016	2015
	%	%	\$	\$
3D Graphtec Industries Pty Ltd	50%	0%	-	-
Profit (loss) from ordinary activities before income tax			-	-
Income tax on operating activities			-	-

3D Graphtec Industries Pty Ltd is a joint venture established between Kibaran Resources Ltd and 3D Group Pty Ltd to research and develop graphite and graphene applications for 3D printing. 3D Graphtec Industries Pty Ltd did not undertake any activity during the period.

#### 7. Audit qualification or review

The financial statements have been subject to a review by the auditors and the review report is attached as part of the interim financial report.

The review conclusion includes and emphasis of matter paragraph in relation to going concern.

#### 8. Attachments

The interim financial report for the half-year ended 31 December 2016 is attached.



Frank Pertile  
Director

Melbourne  
28 February 2017



# **333D Limited and controlled entities**

ABN 24 118 159 881

## **Interim Financial Report**

for the half-year ended 31 December 2016



## **333D Limited and controlled entities**

Directors' report

Half-year ended 31 December 2016

The directors present their report, together with the financial statements, on the consolidated entity consisting of 333D Limited (referred to hereafter as the 'company' or 'parent entity') and the entities it controlled at the end of, or during, the half-year ended 31 December 2016.

### **Directors**

The following persons were directors of 333D Limited during the whole of the financial half-year and up to the date of this report, unless otherwise stated:

David Wheeler

John Conidi

Joe Graziano (resigned 18 August 2016)

Frank Pertile (appointed 18 August 2016)

### **Principal activities**

During the financial half-year the principal activity of the consolidated entity was the commercialisation of its 3D printing capabilities.

### **Review of operations**

#### *Financial review*

The net loss attributable to members amounted to \$3,245,475 (31 December 2015: \$233,861 loss) for the half-year.

This result reflected the costs incurred in relation to the acquisition of 33D Holdings Pty Ltd in addition to the costs incurred whilst 333D continued its commercialisation of its 3D printing product offerings.

#### *Corporate review*

During the period the Company completed its acquisition of 100% of 333D pursuant to the Share Sale and Purchase Agreement. Under the Company's Prospectus (as varied by the first Supplementary Prospectus and Second Supplementary Prospectus) funds totalling \$3,525,000 was raised.

In addition, the company changed its name from Oz Brewing Limited to 333D Limited and was reinstated to official quotation on 25 August 2016 under the new ASX Code "T3D".

#### *Operations review*

In the period following completion of the acquisition of 333D to 31 December 2016, the consolidated entity was focussed on progressing and enhancing internal capabilities across the engineering, sales and marketing functions.

### **3D Printing Bureau**

The company has one of Australia's most diverse 3D technology offerings. Our printing bureau service houses the following printers with associated capabilities:

- **Selective Laser Sintering (Metal):** Functions by laser sintering titanium or cobalt chrome powder as directed by a specific design file. Extremely accurate and strong enabling the creation of end use parts, for example medical and dental devices.
- **Selective Laser Sintering (Nylon):** Also functions by laser sintering and is used to create both organic shapes and highly accurate mechanical parts. Perfect for prototyping, validating a design and master moulds.



### 333D Limited and controlled entities

Directors' report

Half-year ended 31 December 2016

- Fused Deposition Modelling (FDM): Extrudes molten plastic and builds a model by successively adding layer upon layer to create an object as directed by a design file. With over 200 filament feedstock options now available, the possible applications of FDM produced parts continues to expand.
- Digital Light Processing (DLP): Is a process of photopolymerization to produce prototypes or functional parts with a very high resolution and at very high speeds, by polymerising the photosensitive resins with moving DLP UV rays. Furthermore, this technology gives access to a wide range of premium materials: epoxy, acrylates, hybrid composites, ceramic, metal.

Exceptional progress was achieved in developing printing capabilities with the addition of an experienced engineer that worked at one of the world's leading 3d printing service providers in Shapeways. Consequently, the printing service bureau efficiency and capability across the entire printing technology offering (metal and nylon selective laser sintering, full colour powder inkjet and fused deposition modelling) has substantially improved.

Progress towards the appropriate ISO accreditation continued in the half. The development of the underlying quality management system (QMS) continued to be a priority to meaningfully participate in the lucrative medical, dental and broader healthcare sector. Completion of the QMS and accreditation remains on schedule. The hiring of a focussed sales resource to actively pursue market opportunities for T3D's 3D printing bureau offering was a priority for the period that remains outstanding.

#### 3D printer manufacture & education sector

In the period a T3D printer was sold and successfully deployed at a secondary college in the Northern Suburbs of Melbourne. Another printer will be deployed in Melbourne's Western Suburbs in early March. This remains a key strategic target market for the sale of T3D printers. Several further printer sales leads were identified and are currently being pursued. Incorporating CreoPop technology and printing materials adds extra functionality to our FDM printers expanding the application of the printer, especially in an education environment and significantly improves its marketability.

Our unique selling proposition (USP) centres on providing a school with a turn-key 3D printing solution incorporating:

1. Purpose built school grade 3D printer with extra-large build footprint to cater for one complete classroom
2. Custom designed in-house lesson plan for Prep to Year 12 incorporating STEM subjects and digital literacy
3. Fully maintained 3D printer
4. In depth training and support

Subsequent to the end of the period, the development and prioritisation of T3D's targeting of the education sector was further enhanced with the appointment of Mr. Nathan Alison to the position of Education Program Development Manager, as announced on 9 February 2017. Nathan continues to develop 3D printing related class lessons that can easily be incorporated into school curriculum material for Prep to Year 12 and that meets the requirements of the new Australian Curriculum: Digital Technologies. We are seeing considerable interest in both the class lesson program and Nathan as a training resource at both primary and secondary level schools.

The Australian Governments National Innovation and Science Agenda assists schools in accessing government grants to fund digital literacy. T3D is engaging with schools to access this grant which encourages schools to implement a new Australian curriculum centred on digital technologies.



### **333D Limited and controlled entities**

Directors' report

Half-year ended 31 December 2016

During the period T3D entered into a supply / reseller agreement with Mac1, a wholly owned subsidiary of Harvey Norman. Mac1 has 10 stores across Australia and more than 80 staff providing expert IT sales, service and support to Retail, Education, Government and Corporate clients. Mac1's strong focus on the education sector will be leveraged in the near term with the development of collateral and a turn key solution that will be marketed directly through the extensive Mac1 network.

With more than 10,000 schools in Australia and the Federal Government heavily prompting digital literacy and innovation - we believe we are well placed to tap into a market with exceptional buyer take up.

#### **Events after balance sheet date**

Subsequent to the end of the period, as announced on 16 February 2017, an exclusive sales and marketing agreement was entered into with The Big Freeze Worldwide (TBF) being the first steps in building out T3D's digital vertical. T3D will market TBF 360 degree camera array systems into the South East Asian market including Australia, New Zealand and China. The camera arrays are predominantly used for event and promotional activation with brand partners and delivers advertising content easily shareable via email and/or social media platforms via smartphone or tablets. With a number of iterative and application alternatives TBF can be used in live broadcast feed situations as well as post produced film and television commercial production.

Further to the agreement with TBF, T3D announced on 20 February 2017 it had secured the exclusive marketing rights to doob Group AG's (doob) photogrammetry technology. T3D will issue 15 million fully paid ordinary shares as consideration for the doob license, photogrammetry software and hardware which included a Projet 660 3D printer and a 360 degree 56 camera array. The doob capture and post processing system has been specifically developed for a 3D printing application and is the market leader in this space. The agreement positions T3D to action and monetise its agreement with the Australian Football League (AFL) and to pursue similar agreements with other sporting associations.

T3D has made significant progress since listing and is well positioned to execute on its strategy of becoming a leading technology partner for organisations across myriad industries.

No other matter or circumstance has arisen since 31 December 2016 that has significantly affected, or may significantly affect the consolidated entity's operations, the results of those operations, or the consolidated entity's state of affairs in future financial years.

#### **Significant changes in state of affairs**

Pursuant to the Share Sale Agreement dated 30 July 2015, the company acquired 100% of the shares in 333D Pty Ltd on 18 August 2016 by way of a reverse acquisition.

Other than the above, there were no significant changes in the state of affairs of the consolidated entity during the financial half-year.



**333D Limited and controlled entities**

Directors' report

Half-year ended 31 December 2016

**Auditor's independence declaration**

A copy of the auditor's independence declaration as required under section 307C of the *Corporations Act 2001* is set out immediately after this directors' report

This report is made in accordance with a resolution of directors, pursuant to section 306(3)(a) of the *Corporations Act 2001*.

On behalf of the directors:

A handwritten signature in dark ink, appearing to read 'Frank Pertile', with a stylized flourish at the end.

Frank Pertile

Director

28 February 2017

Melbourne



**RSM Australia Partners**

Level 21, 55 Collins Street Melbourne VIC 3000  
PO Box 248 Collins Street West VIC 8007

T +61 (0) 3 9286 8000  
F +61 (0) 3 9286 8199

[www.rsm.com.au](http://www.rsm.com.au)

**AUDITOR'S INDEPENDENCE DECLARATION**

As lead auditor for the review of the financial report of 333D Limited and its controlled entities for the half year ended 31 December 2016, I declare that, to the best of my knowledge and belief, there have been no contraventions of:

- (i) the auditor independence requirements of the *Corporations Act 2001* in relation to the review; and
- (ii) any applicable code of professional conduct in relation to the review.

A handwritten signature in blue ink, appearing to be 'RSM'.**RSM AUSTRALIA PARTNERS**A handwritten signature in blue ink, appearing to be 'R B Miano'.

**R B MIANO**  
Partner

28 February 2017  
Melbourne, Victoria



## **333D Limited and controlled entities**

### **Contents**

Half-year ended 31 December 2016

### **Contents**

Statement of profit or loss and other comprehensive income	7
Statement of financial position	8
Statement of changes in equity	9
Statement of cash flows	10
Notes to the financial statements	11
Directors' declaration	16
Independent auditor's review report	17

### **General information**

The financial statements cover 333D Limited as a consolidated entity consisting of 333D Limited and the entities it controlled at the end of, or during, the half-year. The financial statements are presented in Australian dollars, which is 333D Limited's functional and presentation currency.

333D Limited is an ASX listed public company limited by shares, incorporated and domiciled in Australia. Its registered office and principal place of business are:

#### **Registered office**

Level 24, St Martin's Tower  
44 St George's Terrace  
PERTH WA 6000

#### **Principal place of business**

Suite 4  
435 Williamstown Road  
PORT MELBOURNE VIC 3207

A description of the nature of 333D's operations and its principal activities are included in the directors' report, which is not part of the financial statements.



**333D Limited and controlled entities**Statement of Profit or Loss and Other Comprehensive Income  
Half-year ended 31 December 2016

	<b>Consolidated</b>	
	<b>2016</b>	<b>2015</b>
<b>Note</b>	<b>\$</b>	<b>\$</b>
<b>Income</b>		
Revenue	32,427	81,366
Other income	2,461	337,026
	<u>34,888</u>	<u>418,392</u>
<b>Expenses</b>		
Raw materials and consumables used	69,105	26,571
Employee benefits expense	250,128	221,979
Depreciation and amortisation expense	44,156	18,824
Occupancy expense	33,099	44,353
Administrative expense	236,092	335,287
Share based payment expense	4 2,577,355	-
Other expenses	62,333	3,016
Finance costs	8,095	2,223
	<u>3,280,363</u>	<u>652,253</u>
<b>Profit (loss) before income tax expense</b>	<b>(3,245,475)</b>	<b>(233,861)</b>
Income tax expense	-	-
	<u>-</u>	<u>-</u>
<b>Profit (loss) after income tax expense for the half-year</b>	<b>(3,245,475)</b>	<b>(233,861)</b>
Other comprehensive income	-	-
<b>Total comprehensive income for the half-year</b>	<b><u>(3,245,475)</u></b>	<b><u>(233,861)</u></b>
 <b>Profit (loss) for the half-year is attributable to:</b>		
Owners of 333D Limited	(3,245,475)	(233,861)
 <b>Total (loss) comprehensive income for the half-year is attributable to:</b>		
Owners of 333D Limited	(3,245,475)	(233,861)
	<b>Cents</b>	<b>Cents</b>
Basic earnings per share	(0.55)	(0.07)
Diluted earnings per share	(0.55)	(0.07)



**333D Limited and controlled entities**  
Statement of Financial Position  
Half-year ended 31 December 2016

	<b>Consolidated</b>	
	<b>31 Dec 2016</b>	<b>30 Jun 2016</b>
<b>Note</b>	<b>\$</b>	<b>\$</b>
<b>Assets</b>		
<b>Current assets</b>		
Cash and cash equivalents	1,535,492	70,603
Trade and other receivables	85,561	263,584
Inventories	48,332	48,332
Other assets	46,847	4,074
	<u>1,716,232</u>	<u>386,593</u>
<b>Non-current assets</b>		
Receivables	1,612	1,612
Available-for- sale financial assets	99,731	99,731
Property, plant and equipment	625,649	80,893
	<u>726,992</u>	<u>182,236</u>
<b>Total assets</b>	<u>2,443,224</u>	<u>568,829</u>
<b>Liabilities</b>		
<b>Current liabilities</b>		
Trade and other payables	535,460	903,181
Short-term borrowings	-	123,000
Short-term employee benefits	37,124	23,209
	<u>572,584</u>	<u>1,049,390</u>
<b>Total liabilities</b>	<u>572,584</u>	<u>1,049,390</u>
<b>Net assets</b>	<u>1,870,640</u>	<u>(480,561)</u>
<b>Equity</b>		
Issued capital	4,327,551	851,001
Reserves	2,120,125	-
Retained profits	(4,577,036)	(1,331,562)
<b>Total equity</b>	<u>1,870,640</u>	<u>(480,561)</u>



**333D Limited and controlled entities**

## Statement of Changes in Equity

Half-year ended 31 December 2016

		Consolidated			
	Note	Issued capital	Retained profits	Reserves	Total equity
Balance at 1 July 2015		851,001	(480,111)	-	370,890
Profit after income tax expense for the half-year		-	(233,861)	-	(233,861)
Other comprehensive income for the half-year		-	-	-	-
<b>Balance at 31 December 2015</b>		<b>851,001</b>	<b>(713,972)</b>	<b>-</b>	<b>137,029</b>
Balance at 1 July 2016		851,001	(1,331,561)	-	(480,560)
Deemed value of shares deemed issued to 333D Ltd shareholders on acquisition date	3	3,399,657	-	-	3,399,657
Share-based payment expense	4	333,333		2,120,125	2,453,458
Profit after income tax expense for the half-year		-	(3,245,475)	-	(3,245,475)
Capital raising costs		(256,440)	-	-	(256,440)
Other comprehensive income for the half-year		-	-	-	-
<b>Balance at 31 December 2016</b>		<b>4,327,551</b>	<b>(4,577,036)</b>	<b>2,120,125</b>	<b>1,870,640</b>



**333D Limited and controlled entities**

## Statement of Cash Flows

Half-year ended 31 December 2016

	Consolidated	
	2016	2015
Note	\$	\$
<b>Cash flows from operating activities</b>		
Receipts from customers (inclusive of GST)	62,659	184,168
Payments to suppliers and employees (inclusive of GST)	(1,644,783)	(769,632)
Interest received	2,461	492
Other income - R&D tax offsets received	211,398	336,533
Interest and other finance costs paid	-	(451)
Income taxes paid	-	-
	<u>(1,368,265)</u>	<u>(248,890)</u>
<b>Cash flows from investing activities</b>		
Cash acquired on reverse acquisition, net of transaction costs	3,478,499	-
Payments for property, plant and equipment	(265,905)	(10,517)
Payments for advance of loan principal	-	(912)
	<u>3,212,594</u>	<u>(11,429)</u>
<b>Cash flows from financing activities</b>		
Proceeds from borrowings	-	79,870
Proceeds from issue of share capital	-	165,500
Capital raising costs paid	(256,440)	-
Repayment of borrowings	(123,000)	(250,000)
	<u>(379,440)</u>	<u>(4,630)</u>
Net increase/(decrease) in cash and cash equivalents	1,464,889	(264,949)
Cash and cash equivalents at the beginning of the financial half-year	70,603	562,141
<b>Cash and cash equivalents at the end of the financial half-year</b>	<u><u>1,535,492</u></u>	<u><u>297,192</u></u>



### 333D Limited and controlled entities

Notes to the financial statements

Half-year ended 31 December 2016

#### Note 1. Significant accounting policies

These general purpose financial statements for the interim half-year reporting period ended 31 December 2016 have been prepared in accordance with Australian Accounting Standard AASB 134 *Interim Financial Reporting* and the *Corporations Act 2001*, as appropriate for for-profit oriented entities. Compliance with AASB 134 ensures compliance with International Financial Reporting Standard IAS 34 *Interim Financial Reporting*.

These general purpose financial statements do not include all the notes of the type normally included in annual financial statements. Accordingly, these financial statements are to be read in conjunction with the annual report for the year ended 30 June 2016 and any public announcements made by the company during the interim reporting period in accordance with the continuous disclosure requirements of the *Corporations Act 2001*.

The principal accounting policies adopted are consistent with those of the previous financial year and corresponding interim reporting period, unless otherwise stated.

##### *Acquisition accounting*

On 18 August 2016, 333D Limited (T3D) acquired 333D Holdings Pty Ltd (333D) pursuant to the Share Sale Agreement (the Agreement). Under the terms of the Agreement, each 333D security was exchanged for 12.03 T3D securities, resulting in T3D as the legal acquirer and 333D as the legal acquiree.

Under AASB 3 Business Combinations, the acquisition does not meet the definition of a business combination as the activities of 333D Limited at the date of acquisition did not represent a business. The transaction has therefore been accounted for using the principles of reverse acquisition accounting by analogy.

As such, the consolidated financial statements represent a continuation of the financial statements of 333D and reflect a half-year of 333D's results plus T3D's results from the date of accounting acquisition, being 18 August 2016. The comparative period information presented is of 333D and its controlled entities only, unless otherwise stated. Refer to Note 3 for further details.

##### *New, revised or amending Accounting Standards and Interpretations adopted*

The consolidated entity has adopted all of the new, revised or amending Accounting Standards and Interpretations issued by the Australian Accounting Standards Board ('AASBs') that are mandatory for the current reporting period.

Any new, revised or amending Accounting Standards or Interpretations that are not yet mandatory have not been early adopted.



**Note 2. Operating segments**

The company is in the process of commercialising its 3D printing operations and as such, there are not presently an operating segments with discrete financial information. The company also operates in one geographic location, being Australia. The Board of Directors review internal management reports that are consistent with the information provided in the statement of profit or loss and other comprehensive income, statement of financial position and statement of cash flows presented in this interim financial report.



**Note 3. Acquisition of 333D Limited**

On 18 August 2017, 333D Limited acquired 333D Holdings Pty Ltd through a scrip-for-scrip exchange. 100% of the share capital of 333D Holdings Pty Ltd was exchanged for 354,166,648 shares in 333D Limited. The effect of this transaction was that the shareholders of 333D Holdings Pty Ltd held 67.38% of the combined entity, and therefore 333D Holdings Pty Ltd was determined to be the acquirer and 333D Limited the subsidiary for accounting purposes.

Under AASB 3 Business Combinations, the acquisition does not meet the definition of a business combination as the activities of 333D Limited at the date of acquisition did not represent a business. The transaction has therefore been accounted for using the principles of reverse acquisition accounting by analogy. The transaction has been accounted for by reference to AASB 2 Share Based Payments as a share-based payment for the purposes of obtaining a stock-exchange listing. Applying the reverse acquisition method of accounting, following the acquisition, the consolidated financial statements are required to represent the continuation of the financial statements of 333D Holdings Pty Ltd.

The acquisition date fair value of the net assets of 333D Limited, being the acquired entity for accounting purposes, was as follows:

	\$
<b>Assets</b>	
Cash and cash equivalents	3,528,499
Trade and other receivables	18,000
Other assets	3,736
Trade and other payables	(274,475)
	<u>3,275,760</u>

The fair value of consideration given by 333D Limited to the shareholders of 333D Holdings Pty Ltd was:

Share capital issued	3,399,657
	<u>3,399,657</u>
<b>Amount recognised as ASX listing expense</b>	
Fair value of consideration for acquisition	3,399,657
Fair value of net assets acquired	(3,275,760)
	<u>123,897</u>



**Note 4. Share based payment expense**

ASX listing expense	3	123,897	-
Equity settled transaction facilitation expenses		1,939,583	-
Employee performance shares expense		513,875	-
		<u>2,577,355</u>	<u>-</u>

Equity settled facilitation expenses comprise shares and options issued to parties that assisted in facilitating the transaction outlined in Note 3 pursuant to the Share Sale and Purchase Agreement dated 30 July 2015.

Performance shares expense represents the two tranches of shares for services provided to 333D Holdings Pty Ltd pursuant to the the Share Sale and Purchase agreement dated 30 July 2015.

**Note 5. Share capital**

	Note	Number of shares	\$
Balance at 1 July 2015		29,450,001	851,001
Movement		-	-
Balance at 31 December 2015		<u>29,450,001</u>	<u>851,001</u>
Balance at 1 July 2016		29,450,001	851,001
Shares in 333D Holdings Pty Ltd exchanged at acquisition date		(29,450,001)	-
Shares in 333D Ltd on issue at acquisition date		364,392,861	-
Shares issued to transaction facilitators		16,666,665	333,333
Shares issued to vendors of 333D Holdings Pty Ltd	3	354,166,648	3,399,657
Capital raising costs		-	(256,440)
		<u>735,226,174</u>	<u>4,327,551</u>

**Note 6. Going concern basis of accounting**

The financial statements have been prepared on the going concern basis, which contemplates continuity of normal business activities and the realisation of assets and discharge of liabilities in the normal course of business.

As disclosed in the financial statements, 333D Ltd and controlled entities incurred a loss of \$3,245,475 and had net cash outflows from operating activities of \$1,368,265 for the period ended 31 December 2016. These conditions indicate material uncertainty that may cast significant doubt about the consolidated entity's ability to continue as a going concern and therefore whether it will realise its assets and extinguish its liabilities in the normal course of business and at the amounts stated in the financial statements.

Notwithstanding, the going concern basis of accounting is considered appropriate as during the period ended 31 December 2016, the company successfully acquired \$3,478,499 in cash assets. Moreover, at balance date the company had \$1,143,648 in working capital to meet operating expense as it continues to commercialise its product offering. Following the successful capital raising undertaken prior to the acquisition of 333D Holdings Pty Ltd, the Directors are confident of the company's ability raise further capital, if required.



**Note 6. Going concern basis of accounting (continued)**

Accordingly, the Directors believe that the consolidated entity will be able to continue as a going concern and that it is appropriate to adopt the going concern basis in the preparation of the financial report.

The interim financial report does not include any adjustments relating to the amounts or classification of recorded assets and liabilities that might be necessary if the consolidated entity does not continue as a going concern.

**Note 7. Contingent liabilities**

There were no contingent liabilities at 31 December 2016.

**Note 8. Events after the reporting period**

Subsequent to the end of the period, as announced on 16 February 2017, an exclusive sales and marketing agreement was entered into with The Big Freeze Worldwide (TBF) being the first steps in building out T3D's digital vertical. T3D will market TBF 360 degree camera array systems into the South East Asian market including Australia, New Zealand and China. The camera arrays are predominantly used for event and promotional activation with brand partners and delivers advertising content easily shareable via email and/or social media platforms via smartphone or tablets. With a number of iterative and application alternatives TBF can be used in live broadcast feed situations as well as post produced film and television commercial production.

Further to the agreement with TBF, T3D announced on 20 February 2017 it had secured the exclusive marketing rights to doob Group AG's (doob) photogrammetry technology. T3D will issue 15 million fully paid ordinary shares as consideration for the doob license, photogrammetry software and hardware which included a Projet 660 3D printer and a 360 degree 56 camera array. The doob capture and post processing system has been specifically developed for a 3D printing application and is the market leader in this space. The agreement positions T3D to action and monetise its agreement with the Australian Football League (AFL) and to pursue similar agreements with other sporting associations.

No other matter or circumstance has arisen since 31 December 2016 that has significantly affected, or may significantly affect the consolidated entity's operations, the results of those operations, or the consolidated entity's state of affairs in future financial years.



**333D Limited and controlled entities**

Directors' declaration

Half-year ended 31 December 2016

In the directors' opinion:

- a) the attached financial statements and notes comply with the *Corporations Act 2001*, Australian Accounting Standard AASB 134 *Interim Financial Reporting*, the *Corporations Regulations 2001* and other mandatory professional reporting requirements;
- b) the attached financial statements and notes give a true and fair view of the consolidated entity's financial position as at 31 December 2016 and of its performance for the financial half-year ended on that date; and
- c) there are reasonable grounds to believe that the company will be able to pay its debts as and when they become due and payable.

Signed in accordance with a resolution of directors made pursuant to section 303(5)(a) of the Corporations Act 2001.

On behalf of the directors.



Frank Pertile  
Director

28 February 2017  
Melbourne



**RSM Australia Partners**

Level 21, 55 Collins Street Melbourne VIC 3000  
PO Box 248 Collins Street West VIC 8007

T +61 (0) 3 9286 8000

F +61 (0) 3 9286 8199

[www.rsm.com.au](http://www.rsm.com.au)

**INDEPENDENT AUDITOR'S REVIEW REPORT**  
**TO THE MEMBERS OF**  
**333D LIMITED**

**Report on the Half-Year Financial Report**

We have reviewed the accompanying half-year financial report of 333D Limited which comprises the consolidated statement of financial position as at 31 December 2016, the consolidated statement of profit and loss and other comprehensive income, the consolidated statement of changes in equity and the consolidated statement of cash flows for the half-year ended on that date, notes comprising a summary of significant accounting policies and other explanatory information, and the directors' declaration of the consolidated entity comprising the company and the entities it controlled at the half-year end or from time to time during the half-year.

*Directors' Responsibility for the Half-Year Financial Report*

The directors of the company are responsible for the preparation of the half-year financial report that gives a true and fair view in accordance with Australian Accounting Standards and the *Corporations Act 2001* and for such internal control as the directors determine is necessary to enable the preparation of the half-year financial report that is free from material misstatement, whether due to fraud or error.

*Auditor's Responsibility*

Our responsibility is to express a conclusion on the half-year financial report based on our review. We conducted our review in accordance with Auditing Standard on Review Engagements ASRE 2410 *Review of a Financial Report Performed by the Independent Auditor of the Entity*, in order to state whether, on the basis of the procedures described, we have become aware of any matter that makes us believe that the half-year financial report is not in accordance with the *Corporations Act 2001* including: giving a true and fair view of the company's financial position as at 31 December 2016 and its performance for the half-year ended on that date; and complying with Accounting Standard AASB 134 *Interim Financial Reporting* and the *Corporations Regulations 2001*. As the auditor of 333D Limited, ASRE 2410 requires that we comply with the ethical requirements relevant to the audit of the annual financial report.

A review of a half-year financial report consists of making enquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Australian Auditing Standards and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.



### *Independence*

In conducting our review, we have complied with the independence requirements of the *Corporations Act 2001*. We confirm that the independence declaration required by the *Corporations act 2001*, which has been given to the directors of 333D Limited, would be in the same terms if given to the directors as at the time of this auditor's report.

### *Conclusion*

Based on our review, which is not an audit, we have not become aware of any matter that makes us believe that the half-year financial report of 333D Limited is not in accordance with the *Corporations Act 2001* including:

- (a) giving a true and fair view of the consolidated entity's financial position as at 31 December 2016 and of its performance for the half-year ended on that date; and
- (b) complying with Accounting Standard AASB 134 *Interim Financial Reporting* and *Corporations Regulations 2001*.

### *Emphasis of Matter*

We draw attention to Note 6 in the financial report, which indicates that the consolidated entity incurred operating losses of \$3.2 million and net cash outflows from operating activities of \$1.4 million for the half-year 31 December 2016. As stated in Note 6, these conditions, along with other matters as set forth in Note 6, indicate that a material uncertainty exists that may cast significant doubt on the consolidated entity's ability to continue as a going concern. Our conclusion is not modified in respect of this matter.



**RSM AUSTRALIA PARTNERS**



**R B MIANO**  
Partner

28 February 2017  
Melbourne, Victoria