

Mintails Limited (Subject to Deed of Company Arrangement)
ACN 008 740 672
(the “Company”)

(ASX: MLI)

Deed of Company Arrangement - Extension

As advised previously, the Company executed a Deed of Company Arrangement (“DOCA”) effective as at 9 December 2016, pursuant to a resolution of the creditors on 6 December 2016.

The DOCA has now been extended to 30 April 2017 following agreement between the Deed Administrator and the DOCA Proponent, to provide sufficient time for the DOCA Proponent to make submissions to the Company’s shareholders regarding the completion of the DOCA.

The Administrator’s s439A Report dated 25 November 2016 and the executed DOCA are available for review at www.hqadvisory.com/creditors.

James Thackray
Deed Administrator

28 February 2017