



MARKET RELEASE

2 March 2017

Capital Mining Limited

TRADING HALT

The securities of Capital Mining Limited (the “Company”) will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Monday 6 March 2017 or when the announcement is released to the market.

Security Code: CMY

Chris Bailey

Adviser, Listings Compliance (Perth)

CAPITAL MINING LIMITED

ABN 69 104 551 171



2 March 2017

Sebastian Bednarczyk
ASX
Level 40, Central Park,
152-158 St Georges Terrace
Perth WA 6000

Dear Sebastian

Trading Halt Request

In accordance with Listing Rule 17.1 Capital Mining Limited (ASX: CMY) requests an immediate voluntary trading halt of the Company's securities pending an announcement regarding a proposed acquisition and capital raising.

The Company requests that the trading halt be lifted on the earlier of the commencement of normal trading on Monday, 6 March 2017 or when the anticipated announcement is released to the market. The Company is not aware of any reason why the trading halt should not be granted.

Should you have any queries, please contact Company Secretary, Elizabeth Hunt.

Yours faithfully
Capital Mining Limited

Peter Dykes
Director