

To the Recipient as Addressed

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25 January 2017

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Dear Sir/Madam

DIPLOMA CONSTRUCTION (WA) PTY LTD (RECEIVERS AND MANAGERS APPOINTED) (ADMINISTRATORS APPOINTED) ACN 113 950 100

DGX CONSTRUCTION PTY LTD (RECEIVERS AND MANAGERS APPOINTED) (ADMINISTRATORS APPOINTED) ACN 147 094 335

DIPLOMA GROUP LIMITED (RECEIVERS AND MANAGERS APPOINTED) (ADMINISTRATORS APPOINTED) ACN 127 462 686 ("THE COMPANIES")

UPDATE TO CREDITORS

As you are aware, Matthew James Donnelly, Andrew Stewart Reed Hewitt and I, David Mark Hodgson, were appointed Joint and Several Administrators of the Companies on 22 December 2016.

On 20 January 2017, the Administrators made an application in the Supreme Court of Western Australia for an extension of the convening period for the second meeting of creditors for each of the Companies from 1 February 2017 to 1 May 2017.

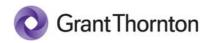
We now confirm that on 24 January 2017, Master Sanderson made the Orders (attached) to extend the convening period for each company until 1 May 2017 in accordance with the application.

The effect of the Orders is that the second meeting of creditors for each of the Companies can now be convened at any time up to 1 May 2017.

The Orders provide the Administrators with additional time to complete their investigations into the affairs and activities of the Companies and report to creditors pursuant to section 439A(4) of the Corporations Act 2001 with the level of detail required to allow creditors to make an informed decision with regard to the future of the Companies.

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The basis upon which the Administrators intended to seek an extension of the convening period was discussed with the Committee of Creditors for each company prior to lodging our application. There were no objections received from any Committee Member with regard to the proposed application.

We also confirm that the Australian Securities and Investments Commission did not oppose the application to extend the convening period.

Notwithstanding the extension provided it is the Administrators intention to complete our investigations and convene the second meetings as soon as practical.

Finally, we reiterate previous requests that should creditors have any information regarding the affairs and activities of the Companies they should contact our office to discuss further.

Should you have any queries in relation to the above, please contact Maddison Billinghurst of our office on (08) 9480 2046 or by email maddison.billinghurst@au.gt.com.

Yours faithfully

David Hodgson

Joint and Several Administrator

Enc

IN THE SUPREME COURT OF WESTERN AUSTRALIA AT PERTH

COR 8 of 2017

IN THE MATTER OF sections 439A(6) and 447A(1) of the *Corporations Act 2001*

and

IN THE MATTER OF DIPLOMA CONSTRUCTION (WA) PTY LTD (RECEIVERS AND MANAGERS APPOINTED) (ADMINISTRATORS APPOINTED) (ACN 113 950 100) AND THE THIRD AND FOURTH PLAINTIFFS

BETWEEN

DAVID MARK HODGSON, ANDREW STEWART REED HEWITT AND MATTHEW JAMES DONNELLY IN THEIR CAPACITIES AS JOINT AND SEVERAL VOLUNTARY ADMINISTRATORS OF EACH OF THE SECOND PLAINTIFF TO FOURTH PLAINTIFFS

First Plaintiffs

and

DIPLOMA CONSTRUCTION (WA) PTY LTD (RECEIVERS AND MANAGERS APPOINTED)(ADMINISTRATORS APPOINTED) (ACN 113 950 100)

Second Plaintiff

and

DIPLOMA GROUP LIMITED RECEIVERS AND MANAGERS APPOINTED)(ADMINISTRATORS APPOINTED) (ACN 127 462 686)

Third Plaintiff

and

DGX CONSTRUCTION PTY LTD RECEIVERS AND MANAGERS APPOINTED)(ADMINISTRATORS APPOINTED) (ACN 147 094 335)

Fourth Plaintiff

ORDERS BEFORE MASTER SANDERSON MADE ON 24 JANUARY 2017

Date of document:

24 January 2017

Date of filing:

Filed on behalf of:

First to Fourth Plaintiffs

Prepared by:

Norton Rose Fulbright Australia

Telephone:

(08) 6212 3222

Level 30 108 St Georges Terrace PERTH WA 6000 Facsimile:

(08) 6212 3444

Reference:

2847102

UPON THE APPLICATION of the first to fourth plaintiffs by originating process dated 20 January 2017 AND UPON HEARING Counsel for the first to fourth IT IS ORDERED that:

- 1. The time for the hearing of the application is abridged.
- Pursuant to section 439A(6) of the Act, that the convening period (as defined by section 439A(5) of the Act), for the second meeting of creditors of each of the Companies be extended from 1 February 2017 up to and including 1 May 2017.
- 3. Pursuant to section 447A(1) of Act, that Part 5.3A of the Act is to operate in relation to each of the Companies as if the meeting of creditors of each of the Companies required by section 439A of the Act, may be convened and held at any time during the period as extended by paragraph 2 above, and the period of five business days thereafter, notwithstanding the provisions of section 439A(2) of the Act.
- 4. That the Plaintiffs have leave to apply for any further extension of the convening period referred to in paragraph 2 above, at any time before the relevant date.
- 5. That liberty to apply be granted to any person who can demonstrate sufficient interest to vary the orders sought on the giving of reasonable notice to the First Plaintiffs.
- 6. The First Plaintiffs give notice of the orders made by the Court to the creditors of each of the Companies by:
 - (1) placing a copy of the orders made by the Court on the website maintained by the Plaintiffs at http://www.grantthornton.com.au/ and on the website maintained by the Companies at http://www.diploma.com.au/; and
 - (2) sending a copy of the orders made by the Court by:
 - (a) email to all creditors of the Companies who have provided the Plaintiffs with an email address; and
 - (b) mail to all other creditors of the Companies who have not provided the Plaintiffs with an email address.

7. The plaintiff's costs of and incidental to this application be costs in the administration of each of the Companies and are to be paid out of the assets of the Companies.

BY THE COURT



MASTER SANDERSON