

ASX Announcement

2nd of March 2017

Thred executes new advisory mandate with Hunter Capital Advisors

Hunter Capital Advisors Pty Ltd (“**Hunter Capital**”) is a leading corporate advisory firm specialising in IPOs, mergers and acquisitions and capital raisings for listed and unlisted companies. Hunter Capital recently supported and closed a fully underwritten rights issue for Thred Limited (“**Thred or Company**”).

Thred announces the execution of a new mandate with Hunter Capital to provide further advisory assistance for its intensive pre-launch and post-launch phases and assistance with attracting potential cornerstone investors. The new mandate replaces the lead manager mandate signed with Hunter Capital on 5 December 2016.

In recognition of the THD financial market, introduction in the future of new investment to the Company, and ongoing work, the Company has agreed to issue to Hunter Capital a total of 55 million fully paid ordinary shares in the capital of the Company in consideration for its services. Cash consideration remains unchanged, at \$10,000 per month until September this year.

For more information, please contact:

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About Thred:

Thred Limited (ASX: THD) has developed a globally relevant software platform that seamlessly provides unified social messaging, along with content creation and sharing, in one simple and intuitive consumer App. Thred uniquely delivers the ability for consumers to unite their messaging, mail, connections, SMS and more, into one simple ‘**thred**’ where they can connect, talk, transact, play, attach, watch, buy and listen with awesome simplicity and relevance.

Thred aggregates incumbent social, mail, content, media and 3rd party transactional platforms, empowering a universal, unified and amazingly simple place to connect with anyone, anywhere, anytime, regardless of what platform they’re on. Thred facilitates cross platform communications with ease and steps this up a gear by putting all device and media tools in one unique and powerful ‘**thred**’. Thred is powering through its beta launch phases in preparation for its global launch in iTunes & Play Store. Thred will compete on the world-stage, delivering integrations that include Facebook, Twitter, Instagram, LinkedIn, Uber, Microsoft, Google, Airbnb and more.

FORWARD LOOKING STATEMENTS

The material in this document has been prepared by Thred and is general background information about Thred’s activities. The material may contain forward looking statements including statements regarding Thred’s current situation, intent or current expectations with respect to Thred’s business.



While Thred has taken all reasonable care in compiling and producing the material, the material has not been verified; is given in summary form and any forecasts and hypothetical examples may be subject to uncertainty and contingencies outside Thred's control.