

Form 605

Corporations Law
Section 671B

Notice of ceasing to be a substantial holder

To: Company Name/Scheme **MEDUSA MINING LIMITED**

ACN/ARSN **099 377 849**

1. Details of substantial holder (1)

Name **UBS Group AG and its related bodies corporate**

ACN/ARSN (if applicable): _____

The holder ceased to be a substantial shareholder on **28 February 2017**

The previous notice was given to the company on **7 February 2017**

The previous notice was dated **3 February 2017**

2. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of Change (4)	Consideration given in relation to change (5)	Class (6) and Number of securities affected	Person's votes affected
Please see Appendix A.					

3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	N/A

4. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Details of all UBS offices can be found through the following link: http://apps2.ubs.com/locationfinder/	

SIGNATURE

Print Name: Kyu-Ri Kim

Capacity: Authorised signatory

Sign Here:



Date: 2 March 2017

Print Name: Weixiao Qin

Capacity: Authorised signatory

Sign Here:



Date: 2 March 2017

Contact details for this notice:

Weixiao Qin
Group Risk Control
(T) +65 6495 8217

MML - Appendix A					
Date of change	Person whose relevant interest changed	Nature of Change	Consideration given in relation to change	Number of securities	Class
07-Feb-17	UBS Securities Australia Ltd	Buy	19,789	45,140	Ordinary
07-Feb-17	UBS Securities Australia Ltd	Sell	9,353	(21,209)	Ordinary
08-Feb-17	UBS Asset Management	Transfer-In	N/A	132,984	Ordinary
08-Feb-17	UBS Asset Management	Transfer-In	N/A	531,936	Ordinary
08-Feb-17	UBS Securities Australia Ltd	Buy	21,920	52,972	Ordinary
08-Feb-17	UBS Securities Australia Ltd	Sell	16,473	(38,962)	Ordinary
09-Feb-17	UBS Securities Australia Ltd	Sell	2,296	(5,601)	Ordinary
09-Feb-17	UBS Securities Australia Ltd	Buy	3,089	7,534	Ordinary
10-Feb-17	UBS Securities Australia Ltd	Sell	20,310	(50,000)	Ordinary
10-Feb-17	UBS Securities Australia Ltd	Buy	10,743	26,190	Ordinary
10-Feb-17	UBS Securities Australia Ltd	Sell	21,865	(53,749)	Ordinary
13-Feb-17	UBS Securities Australia Ltd	Buy	4,756	11,599	Ordinary
13-Feb-17	UBS Securities Australia Ltd	Sell	9,865	(24,061)	Ordinary
14-Feb-17	UBS Securities Australia Ltd	Sell	706	(1,661)	Ordinary
14-Feb-17	UBS Securities Australia Ltd	Buy	3,770	8,884	Ordinary
15-Feb-17	UBS Securities Australia Ltd	Buy	15,257	35,097	Ordinary
15-Feb-17	UBS Securities Australia Ltd	Sell	13,050	(30,000)	Ordinary
16-Feb-17	UBS Securities Australia Ltd	Buy	3,132	7,446	Ordinary
16-Feb-17	UBS Securities Australia Ltd	Sell	11,779	(27,959)	Ordinary
17-Feb-17	UBS Securities Australia Ltd	Buy	3,596	8,802	Ordinary
17-Feb-17	UBS Securities Australia Ltd	Sell	12,642	(30,827)	Ordinary
20-Feb-17	UBS Asset Management	Sell	5,756	(13,982)	Ordinary
20-Feb-17	UBS Securities Australia Ltd	Sell	18,142	(45,999)	Ordinary
20-Feb-17	UBS Securities Australia Ltd	Buy	19,644	47,889	Ordinary
21-Feb-17	UBS Asset Management	Transfer-Out	N/A	(265,916)	Ordinary
21-Feb-17	UBS Securities Australia Ltd	Buy	19,230	49,308	Ordinary
21-Feb-17	UBS Securities Australia Ltd	Sell	3,131	(8,029)	Ordinary
22-Feb-17	UBS Securities Australia Ltd	Sell	3,598	(9,005)	Ordinary
22-Feb-17	UBS Securities Australia Ltd	Buy	707	1,789	Ordinary
23-Feb-17	UBS Securities Australia Ltd	Buy	5,849	14,648	Ordinary
23-Feb-17	UBS Securities Australia Ltd	Sell	19,785	(50,601)	Ordinary
24-Feb-17	UBS Securities Australia Ltd	Sell	570	(1,479)	Ordinary
27-Feb-17	UBS Asset Management	Transfer-In	N/A	132,956	Ordinary
27-Feb-17	UBS Securities Australia Ltd	Sell	263	(688)	Ordinary
27-Feb-17	UBS Securities Australia Ltd	Buy	5,462	13,828	Ordinary
28-Feb-17	UBS Asset Management	Sell	1,337,251	(3,826,236)	Ordinary
28-Feb-17	UBS AG London Branch	Stock returned	N/A	(214,445)	Ordinary
28-Feb-17	UBS Securities Australia Ltd	Buy	353	1,000	Ordinary
28-Feb-17	UBS Securities Australia Ltd	Buy	18,010	48,888	Ordinary
28-Feb-17	UBS Securities Australia Ltd	Sell	15,654	(45,545)	Ordinary