

3 March 2017

Company Announcements Office Australian Stock Exchange Limited 20 Bridge Street SYDNEY NSW 2000

Electronic Lodgement

Notice under Section 708A(5)(e)(i) Corporations Act

On 28 February 2017 Redstone Resources Limited (ASX: RDS) (the **Company**) issued and allotted 53,750,000 fully paid ordinary shares for a total amount of \$430,000.

Accordingly the Company gives notice under section 708A(5)(e)(i) of the Corporations Act 2001 (Cth) (Act) that:

- 1. the abovementioned shares were issued without disclosure to investors under Part 6D.2 of the Act;
- 2. as at the date of this notice the Company has complied with:
 - (i) the provisions of Chapter 2M of the Act as they apply to the Company; and
 - (ii) section 674 of the Act; and
- 3. as at the date of this notice there is no information to be disclosed which is "excluded information" as defined in subsection 708A(7) of the Act that is reasonable for investors and their professional advisers to find in a disclosure document.

Investor Enquiries:

Telephone: +61 8 9328 2552 Facsimile: +61 8 9328 2660

Email: <u>contact@redstone.com.au</u>
Website: <u>www.redstone.com.au</u>

Address: PO Box 8646, Perth Business Centre WA 6849