

ASX Announcement
Notification of Shortfall from Rights Issue

Sihayo Gold Limited (Company) confirms that the company's 1:14 Non Renounceable Rights Issue closed at 5pm WST on 28 February 2017.

The Company gives notice of shortfall of subscriptions as follows:

Total number of shares on offer	113,316,043
Total number of share entitlements validly applied for	20,908,044
Total number of additional shares applied for	9,575,465
Total value of shares validly applied for	\$396,286
Number of applications received	132
Number of remaining shortfall shares	82,832,534

The directors will now consider the issue of additional shortfall shares to selected investors. Following any allocation of additional shortfall shares the balance of remaining shortfall shares will be placed with Provident Minerals Pte Ltd as per the underwriting agreement.



Daniel Nolan
Company Secretary.
3 March 2017