

MARKET RELEASE

6 March 2017

Kabuni Limited

TRADING HALT

The securities of Kabuni Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Wednesday, 8 March 2017 or when the announcement is released to the market.

Security Code: KBU

Sandra Wutete

Senior Adviser, Listings Compliance (Perth)



6 March 2017

Australian Stock Exchange Level 40, Central Park 152-158 St George's Terrace Perth WA 6000

By email: tradinghaltsperth@asx.com.au

Dear Sir / Madam,

REQUEST FOR TRADING HALT

Could you please place Kabuni Limited ("the Company") in a trading halt.

The Company expects to make an announcement in relation to a corporate update and a potential change in control transaction.

The Company is not aware of any reason why a trading halt should not be granted.

The Company anticipates being able to make an announcement prior to the commencement of trading on Wednesday, 8 March 2017.

If you have any questions please call Brett Tucker on 08 9482 0550.

Yours sincerely,

For and on behalf of Kabuni Limited

Brett TuckerCompany Secretary