

Notice reference number #0217.17.03

Notice date: 6/03/2017

What's this about?

Effective date: 8/03/2017

<input checked="" type="radio"/> ASX Trade	<input type="radio"/> ASX 24	<input type="radio"/> ASX TECH				
<input checked="" type="radio"/> Trading	<input type="radio"/> Clearing	<input type="radio"/> Settlement	<input type="radio"/> ALC	<input type="radio"/> ASX NET		
<input type="radio"/> Operations	<input type="radio"/> Technology	<input type="radio"/> Market Data	<input type="radio"/> Rules	<input checked="" type="radio"/> Compliance	<input type="radio"/> Risk	<input checked="" type="radio"/> Other

Title

Quantify Technology Holdings Limited– Reinstatement to Official Quotation

Description

The securities of Quantify Technology Holdings Limited (the “Company”) were suspended from Official Quotation on 12 September 2016.

The securities of the Company will be reinstated to Official Quotation from the commencement of trading on Wednesday, 8 March 2017, following the Company’s compliance with listing rule 11.1.3 and chapters 1 and 2 of the ASX Listing Rules

Quoted Securities: 273,724,883 fully paid ordinary shares
7,329,965 quoted options exercisable at \$0.166 each on or before 30 June 2018

ASX Code: QFY
QFYOA

Time: 10:00 AM AEDT (7:00 AM WST)

Date: Wednesday, 8 March 2017

ASX Trade Abbreviation: QUANTIFY

ISIN: AU000000QFY8
AU0000QFYOA7

Home Branch: Perth

Industry Classification: TBA

Registered Office: Level 4, 216 St Georges Terrace
Perth WA 6000

Company Secretary: Neville Bassett

Share Registry: Automic Registry Services
Level 2, 267 St Georges Terrace
Perth WA 6000
Ph: +61 8 9324 2099

Balance Date: 30 June

CHESS: Participating. The Company will also operate an issuer sponsored sub-register.

Place of Incorporation:	Western Australia
Dividend Policy:	See page 91 of the replacement prospectus dated 23 December 2016 for further details.
Activities:	Developer of hardware and software devices that enable the monitoring and management of the next generation of internet enabled devices
Lead Managers	Westar Capital Pty Ltd
ASX Restricted Securities:	<p>133,342,563 fully paid ordinary shares, classified by ASX as restricted securities and to be held in escrow for a period of 24 months from the date of reinstatement.</p> <p>8,747,626 options exercisable at \$0.09 each on or before 30 September 2019 classified by ASX as restricted securities and to be held in escrow for a period of 24 months from the date of reinstatement.</p> <p>31,596,511 options exercisable at \$0.075 each on or before 30 September 2019 classified by ASX as restricted securities and to be held in escrow for a period of 24 months from the date of reinstatement.</p> <p>880,585 fully paid ordinary shares, classified by ASX as restricted securities and to be held in escrow for a period of 12 months from the date of issue, being until 15 March 2017.</p> <p>1,320,875 fully paid ordinary shares, classified by ASX as restricted securities and to be held in escrow for a period of 12 months from the date of issue, being until 26 May 2017.</p> <p>13,774,619 fully paid ordinary shares, classified by ASX as restricted securities and to be held in escrow for a period of 12 months from the date of issue, being until 28 February 2018.</p> <p>34,729,111 options exercisable at \$0.075 each on or before 30 September 2019 classified by ASX as restricted securities and to be held in escrow for a period of 12 months from the date of issue, being until 28 February 2018.</p> <p>6,910,543 options exercisable at \$0.075 each on or before 30 September 2019 classified by ASX as restricted securities and to be held in escrow for a period of 12 months from the date of issue, being until 28 February 2018.</p> <p>92,115,701 performance shares classified by ASX as restricted securities and to be held in escrow for a period of 24 months from the date of reinstatement.</p> <p>57,884,299 performance shares classified by ASX as restricted securities and to be held in escrow for a period of 12 months from the date of issue, being until 28 February 2018.</p>
Securities not quoted:	<p>232,539 options exercisable at \$11.62 each on or before 3 December 2017</p> <p>4,216,905 options exercisable at \$0.332 each on or before 31 July 2018</p> <p>12,500,000 performance rights</p>

What do I need to do and by when?

Instructions

Please refer to the replacement prospectus dated 23 December 2016 and the Company's website for further information.

Need more information?

Issued by

Wade Baggott

Contact Details

(08) 9224 0000