



MARKET RELEASE

6 March 2017

Quantify Technology Holdings Limited

PRE-REINSTATEMENT DISCLOSURE

Quantify Technology Holdings Limited ("Company") will be reinstated to official quotation as from the commencement of trading on Wednesday, 8 March 2017 following the Company's compliance with listing rule 11.1.3 and chapters 1 and 2 of the ASX Listing Rules.

The following information is released as pre-reinstatement disclosure.

1. Appendix 1A and Information Form and Checklist.
2. Distribution schedule.
3. Top 20 holders.
4. Constitution.
5. The audited accounts of Quantify for the financial years ended 30 June 2014, 2015 and 2016.
6. An updated pro-forma statement of financial position as at 30 June 2016 based on actual funds raised under the Public Offer.
7. An updated statement of commitments based on actual funds raised under the Public Offer.
8. An updated statement setting out the capital structure of the Company following completion of the Offers and the Merger Implementation Agreement.
9. The Company's securities trading policy.
10. The full terms and conditions of the Company's employee:
 - (a) option plan;
 - (b) share plan; and
 - (c) performance rights plan.



11. A statement setting out the number of securities subject to ASX restrictions and the restriction period applied to those securities.
12. A statement confirming each of the following.
 - (a) The satisfaction of the conditions to the Public Offer, the close of each of the Offers, and the allotment and issue of all securities under each of the Offers.
 - (b) The Company has acquired 100% of the voting shares in the issued capital of Quantify, the entire business of Quantify has been acquired by the Company.
 - (c) The issue of 261,826,787 Shares, 150,000,000 Performance Shares and 61,325,622 Bid Options to the Vendors.
 - (d) The satisfaction of the conditions precedent to, and completion of, the Merger Implementation Agreement.
 - (e) Mark Lapins, Aidan Montague and Alex Paor have been appointed as directors of the Company and that Neville Bassett, Gary Castledine and Faldi Ismail have resigned as directors of the Company.
 - (f) Issue of 12,500,000 options with the same terms as the Bid Options to Copper Coast Investments Pty Ltd ("Copper Coast Options"), or alternatively, an update on the proposed issue of the Copper Coast Issue.
 - (g) Conversion of the convertible loans with a face value of up to \$650,000 into up to 10,833,333 Shares in full satisfaction and discharge of the amounts outstanding in relation to the convertible loans.
 - (h) That there have been no material subsequent events to alter the Company's consolidated statement of financial position as detailed in the Prospectus.
 - (i) That there are no legal, regulatory or contractual impediments to the Company undertaking the activities the subject of the commitments disclosed in the Prospectus.
 - (j) That the Company is in compliance with the Listing Rules and in particular Listing Rule 3.1.

Security Code: QFY

Wade Baggott

Principal Adviser, Listings Compliance (Perth)