

7 March 2017

By Email: ben.secrett@asx.com.au tradinghaltsperth@asx.com.au By Facsimile: +61 8 9381 1322

Ben Secrett Senior Adviser, ASX Listings Compliance (Perth) Level 40, Central Park 152-158 St Georges Terrace Perth WA 6000

Dear Ben

REQUEST FOR VOLUNTARY SUSPENSION

Emu NL ("Company") (ASX: EMU) requests voluntary suspension of trading of its securities pending the release of an announcement in relation to a capital raising. In accordance with listing rule 17.2, the Company provides the following information:

- a) The Company requests that the suspension continues until an announcement is released to the market, which is expected to be on or before 8 March 2017.
- b) The Company is not aware of any reason why the suspension should not be granted.
- c) The Company is not aware of any other information necessary to inform the market about the suspension.

Should you have any queries regarding the above request, the Company will be happy to discuss them with you.

Yours sincerely,

[sent electronically without signature]

Damien Kelly Company Secretary