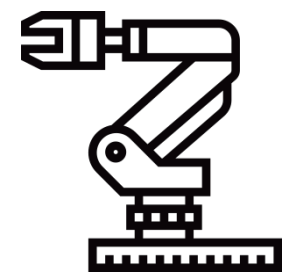


Yojee



Transforming the Logistic Economy, Digitally



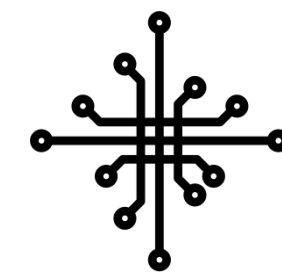
ARTIFICIAL
INTELLIGENCE



MACHINE
LEARNING



BLOCKCHAIN



AUTONOMOUS

This is Yojee

Yojee is a new kind of company that does not disrupt but empowers.

Our mission is to bring the hundreds of thousands of logistics companies into the digital era, the same way the web browser enabled e-commerce. A global platform which provides presence, optimisation, collaboration and prosperity to all.

Yojee can be the worlds largest logistics network, powered by world leading software. Transcending supply chains and economies whilst providing opportunity to communities and relief to the environment.



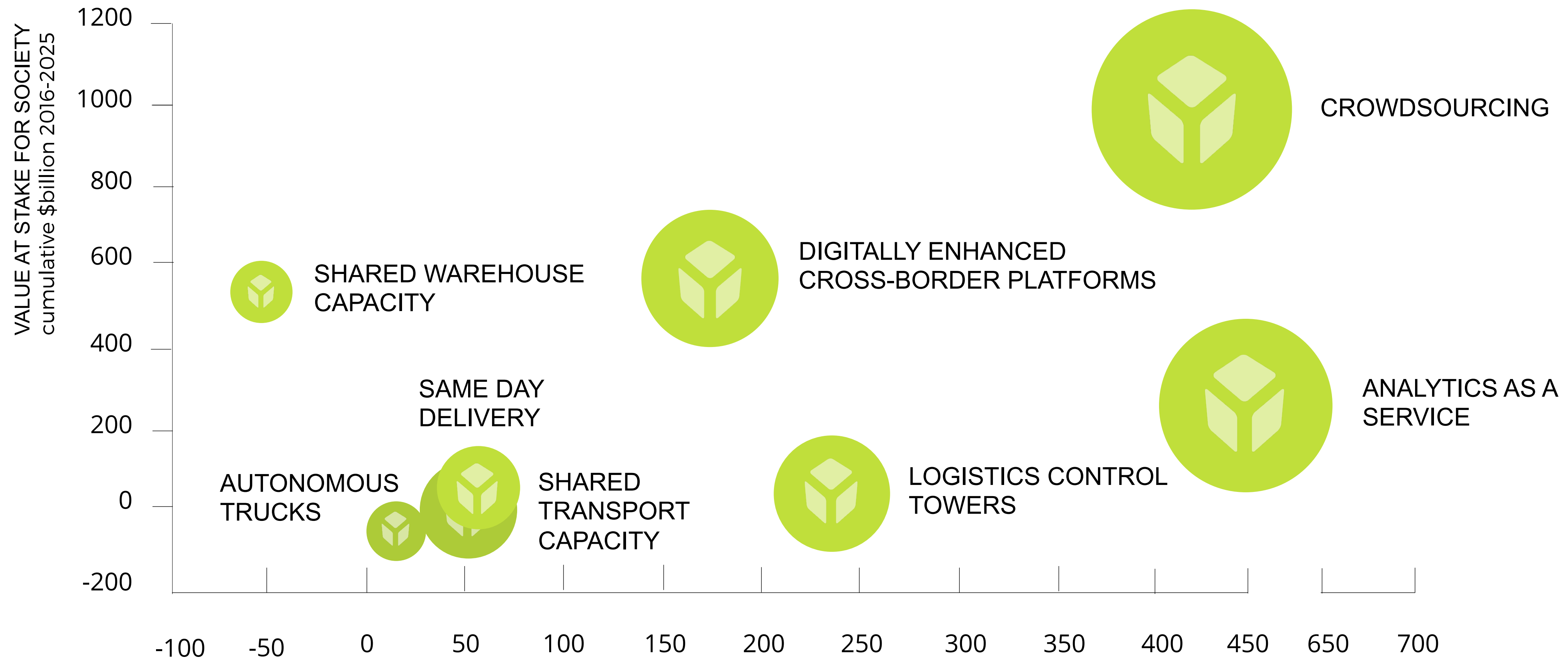
Digitalization threatens to fundamentally disrupt logistics but could also unlock \$4 trillion of value for the industry and wider society.

WORLD ECONOMIC FORUM / ACCENTURE ANALYSIS

Yojee 



Yojee The complete package



VALUE AT STAKE FOR INDUSTRY
cumulative \$billion 2016-2025

Source: World Economic Forum Data

Meet the Management Team



ED CLARKE
CO-FOUNDER,
MANAGING DIRECTOR

3rd Technology startup from ground up. As Vice President of Sales at Temasys, Ed was part of a team that IBM recognized as one of the “Top-5 global start-ups to watch in 2014”. Ematic Solutions now a leading big data e-commerce enabler in SE Asia.



ANDRAS KRISTOF
CHIEF
TECHNOLOGY OFFICER

Fellow of Singapore Institute of Management in Financial Technology. More than 20 years IT experience. Ex Yahoo Japan. Built the technology platform for Singapore’s biggest ever Tech Exit Viki.com. Blockchain technology expert.



ROBERT COMLEY
CHIEF
COMMERCIAL OFFICER

Significant supply chain experience. Strong financial management skillset. Managed Port Facilities for International Port Operator DP World, as well as Wharf Cartage, Trucking and Rail related companies.



Everyone is Yojee **Everyone Benefits**



ALL PARTICIPANTS CAN UTILISE YOJEE SOFTWARE TO ENHANCE THEIR OWN BUSINESS AND ACCESS NEW JOBS FROM THE WIDER NETWORK. THE MORE PARTICIPANTS THE STRONGER AND LARGER THE NETWORK.

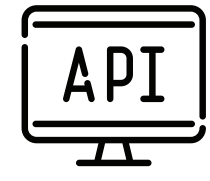


SENDERS PAY TO SHIP. YOJEE CHARGES PAYS DELIVERER AND KEEPS A COMISSION.

Yojee Revenue Model

HOW YOJEE WORLD LEADING BUSINESS OPTIMISATION SOFTWARE CAN BE USED:

FREE

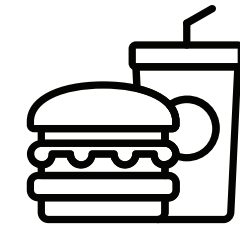


API PARTICIPANTS



OPPORTUNIST

PRICE GUIDE PER MONTH IN RECURRING FEE



BASIC DELIVERY
\$100-
\$1000+



SIMPLE DISPATCH
\$100-
\$2500+



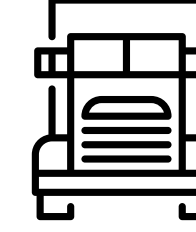
UBERFIED COURIER
\$2500+



NATIONWIDE LOGISTICS
\$2500+



SMART CITY MODEL
\$1500+



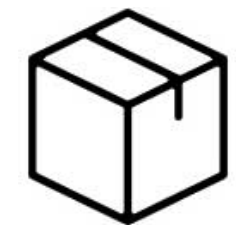
LONG HAUL COMPANIES
\$1000+

HUGE BONUS FEATURE!



SENDERS **BUSINESSES, E-COMMERCE, CONSUMERS**

PAY PER JOB GENERATING FREIGHT REVENUE TO YOJEE AND PARTICIPANTS



ALL SOFTWARE USERS GET ACCESS TO NEW JOBS FILLING EMPTY CAPACITY WITH AUTONOMOUS ALLOCATION

CHARGE EXAMPLE (SINGAPORE):

SMALL 0 ≤ 5KG	MEDIUM 05 ≤ 10KG	LARGE 10 ≤ 20KG	X LARGE 20 ≤ 30KG	XX LARGE 30 ≤ 40KG
\$10*	\$12*	\$14*	\$16*	\$20*



YOJEE DELIVERY NETWORK

LOCAL, DOMESTIC, INTERNATIONAL EXPRESS, SAME DAY, NEXT DAY

Software & Tech Enabled Delivery Comparison

SOFTWARE/FEATURE	YOJEE	BRINGG	GETSWIFT	INSTATRUCK	TRACKIN	FLEETMATICS	SENDLE	POSTMATE	SHERPA	WISE TECH
FREIGHT MOVEMENT SERVICE	✓			✓			✓	✓	✓	✓
SOFTWARE LICENSING	✓	✓	✓		✓	✓			✓	✓
MULTI SEGMENT SYNCHRO MODAL	✓									
FULL SUPPLY CHAIN MANAGEMENT	✓									✓
WHITE LABELLING	✓	✓	✓		✓					
ROUTING MANAGEMENT	✓	✓	✓	✓	✓	✓			✓	✓
SENDER SIDE APPLICATION	✓	✓		✓	✓		✓	✓	✓	✓
FULL SUPPLY CHAIN	✓			✓			✓	✓		✓
LIVE TRACKING	✓	✓	✓	✓	✓	✓			✓	
GLOBAL INTEGRATED DELIVERY NETWORK	✓									
AI CHATBOTS	✓									
INBUILT REAL-TIME COMMUNICATION	✓									



Technology Leaders

ARTIFICIAL INTELLIGENCE (AI)

Yojee AI and autonomous dispatch enables massive cost savings, while far more intelligently managing vehicles through complex algorithms and machine learning, driving greater efficiency and more revenue opportunities at any scale. Our unique intelligent dynamic routing, clustering and job assignment can remove hundreds of thousands of dollars of costs and increase fleet productivity. AI also extends to customer service through 'chat bots'.

BLOCKCHAIN

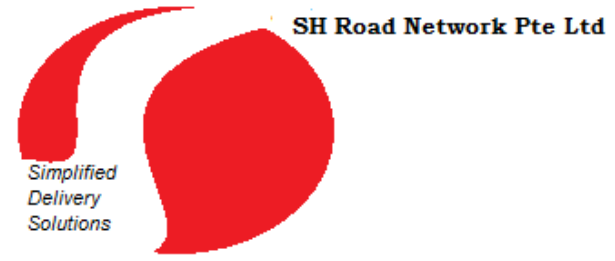
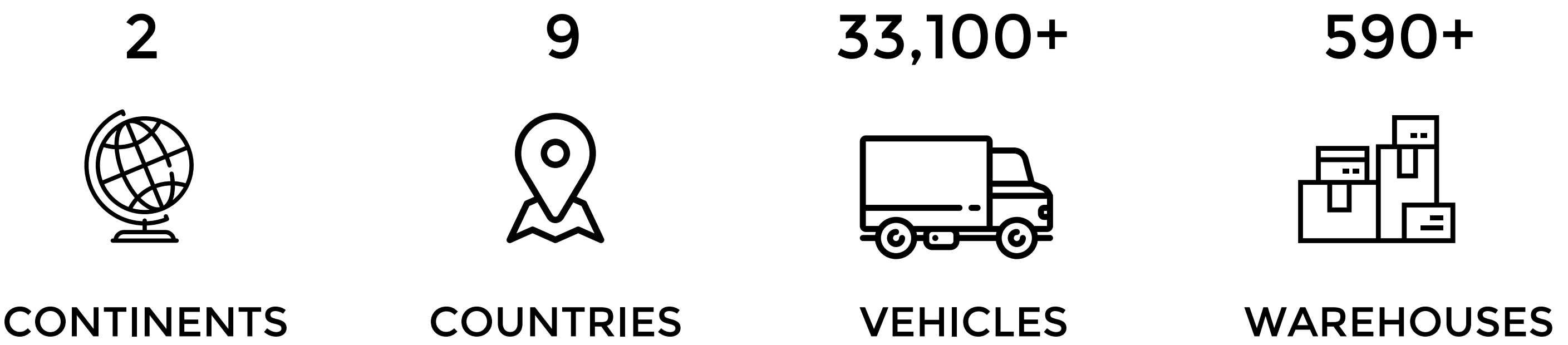
Yojee is implementing a blockchain as well as traditional payment methods and COD to prepare the platform for a more digital future in logistics and trade. The Yojee blockchain enables smart-contracts, digital bills of lading, foreign exchange, proof of origin, payments and indisputable records.

The supply chains future lies with blockchain where ports and shipping terminals will also look to utilise the technology.

Yojee 



Sample of Yojee Partners & Customers



Booming Investment Sector

LOCATION	COMPANY	TYPE	FOUNDED	ACTIVITY	YEAR	\$
AUSTRALIA	FASTWAY	NAT. COURIER	2015	ACQUIRED BY ARAMEX	2015	116M AUD
SE ASIA	LAZADA	E-COMM	2012	INV. FROM ALIBABA	2016	1 B USD
SE ASIA	GRAB	TAXI	2011	FUNDING	2014-15	680 M USD
AUSTRALIA	PARCELPOINT	DELIVERY	2011	FUNDING	2015	7 M USD
SINGAPORE	NINJA VAN	WAREHOUSE/COURIER	2014	FUNDING	2014-15	32.6 M USD
THAILAND/INDONESIA	ACOMMERCE	WAREHOUSE/COURIER	2013	FUNDING	2015-16	20.2 M USD
SE ASIA	HAPPYFRESH	LAST MILE FOOD	2014	FUNDING	2015	12 M USD
SINGAPORE	HONESTBEE	LAST MILE FOOD	2014	FUNDING	2015	15 M USD
GLOBAL	WISETECH (WTE)	SUPPLY CHAIN SOFTWARE	2016	IPO	2016	1B+

Moving into the Future **24 months objectives**

- Complete **500,000** deliveries
 - **200** Software Clients
 - Efficient Cross Border Logistics Operations
- Strengthen position in Cambodian Delivery Market
- Continue to enhance the SE Asian Logistics Market



Summary

- First Mover
 - Leader in AI and Blockchain
 - Strong Asia Footprint
- Industry Leading Software + Freight Revenue
 - 4 trillion dollar social opportunity
 - Tight Capital structure
 - Growing Revenue

Yojee 



Cap Structure

SHARES ON ISSUE	375,000,000
OPTIONS ON ISSUE ¹	124,000,000
PERFORMANCE SHARES ON ISSUE ²	200,000,000

NOTE: 1. 100M unlisted options (\$0.02; 5 years); 5M unlisted options vesting on 20 day vwap above \$0.07 (\$0.07; 5 years); 5M unlisted options vesting on 20 day vwap above \$0.10(\$0.07; 5 years); 5M unlisted options vesting on 20 day vwap above \$0.15 (\$0.07; 5years); 7M unlisted options vesting on 20 day vwap above \$0.20 (\$0.07; 5 years); 2M unlisted options (\$0.12; 31 March 2017)2. 50M each of Class A Performance Shares, Class B Performance Shares, Class C Performance Shares and Class D Performance Shares 2. 50M each of Class A Performance Shares, Class B Performance Shares, Class C Performance Shares and Class D Performance Shares

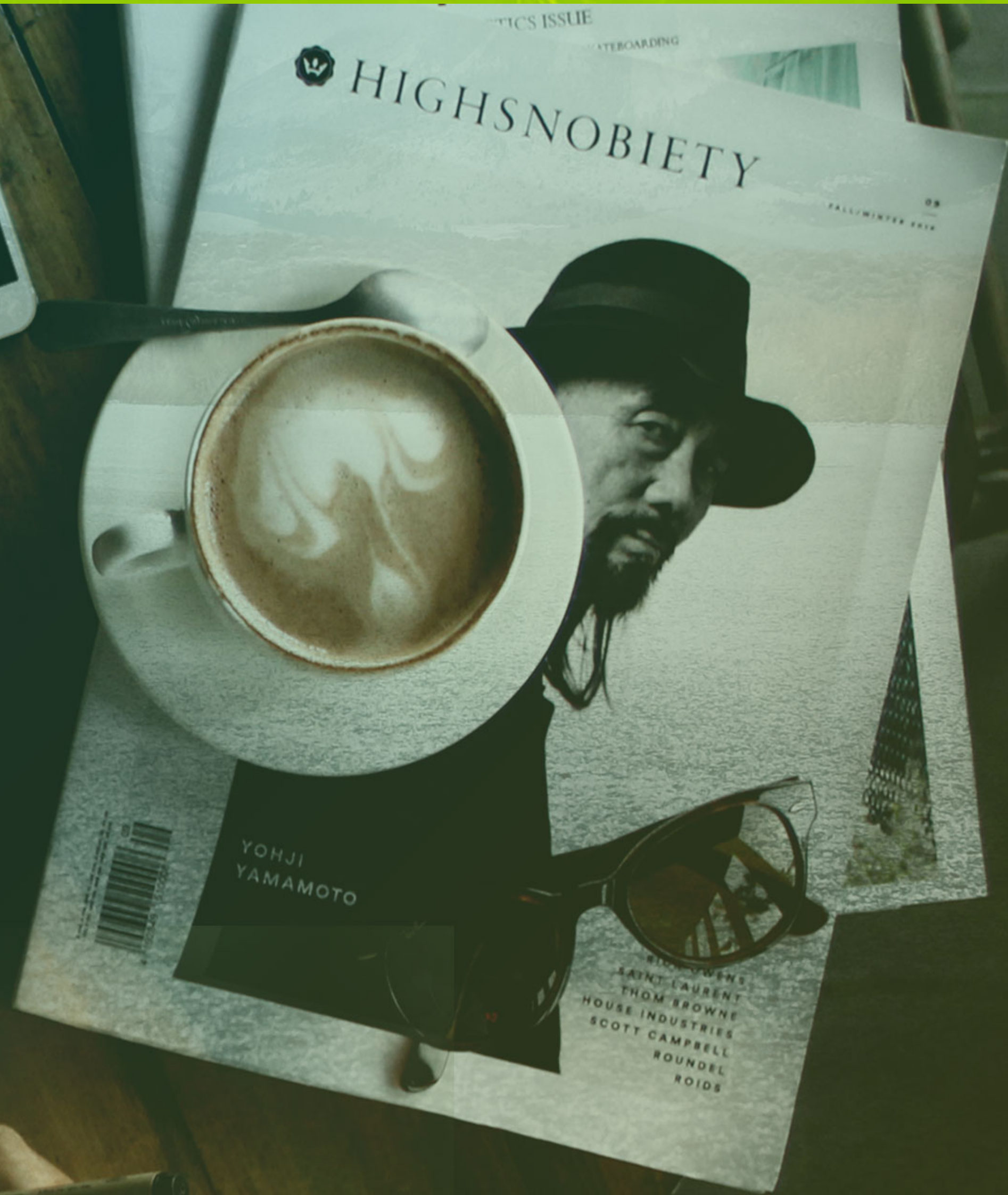


Thank You

Yojee 

CONTACT:

investor@sendyojee.com



Disclaimer

This presentation has been prepared by Yojee Limited ("Company"). It does not purport to contain all the information that a prospective investor may require in connection with any potential investment in the Company. You should not treat the contents of this presentation, or any information provided in connection with it, as financial advice, financial product advice or advice relating to legal, taxation or investment matters.

No representation or warranty (whether express or implied) is made by the Company or any of its officers, advisers, agents or employees as to the accuracy, completeness or reasonableness of the information, statements, opinions or matters (express or implied) arising out of, contained in or derived from this presentation or provided in connection with it, or any omission from this presentation, nor as to the attainability of any estimates, forecasts or projections set out in this presentation.

Images are used to illustrate concepts only and are not intended to represent commercial Yojee images.

This presentation is provided expressly on the basis that you will carry out your own independent inquiries into the matters contained in the presentation and make your own independent decisions about the affairs, financial position or prospects of the Company. The Company reserves the right to update, amend or supplement the information at any time in its absolute discretion (without incurring any obligation to do so).

Neither the Company, nor its related bodies corporate, officers, their advisers, agents and employees accept any responsibility or liability to you or to any other person or entity arising out of this presentation including pursuant to the general law (whether for negligence, under statute or otherwise), or under the Australian Securities and Investments Commission Act 2001, Corporations Act 2001, Competition and Consumer Act 2010 or any corresponding provision of any Australian state or territory legislation (or the law of any similar legislation in any other jurisdiction), or similar provision under any applicable law. Any such responsibility or liability is, to the maximum extent permitted by law, expressly disclaimed and excluded.

Nothing in this material should be construed as either an offer to sell or a solicitation of an offer to buy or sell securities. It does not include all available information and should not be used in isolation as a basis to invest in the Company.

Future matters

This presentation contains reference to certain intentions, expectations, future plans, strategy and prospects of the Company.

Those intentions, expectations, future plans, strategy and prospects may or may not be achieved. They are based on certain assumptions, which may not be met or on which views may differ and may be affected by known and unknown risks. The performance and operations of the Company may be influenced by a number of factors, many of which are outside the control of the Company. No representation or warranty, express or implied, is made by the Company, or any of its directors, officers, employees, advisers or agents that any intentions, expectations or plans will be achieved either totally or partially or that any particular rate of return will be achieved.

Given the risks and uncertainties that may cause the Company's actual future results, performance or achievements to be materially different from those expected, planned or intended, recipients should not place undue reliance on these intentions, expectations, future plans, strategy and prospects. The Company does not warrant or represent that the actual results, performance or achievements will be as expected, planned or intended.

US disclosure

This document does not constitute any part of any offer to sell, or the solicitation of an offer to buy, any securities in the United States or to, or for the account or benefit of any "US person" as defined in Regulation S under the US Securities Act of 1993 ("Securities Act"). The Company's shares have not been, and will not be, registered under the Securities Act or the securities laws of any state or other jurisdiction of the United States, and may not be offered or sold in the United States or to any US person without being so registered or pursuant to an exemption from registration including an exemption for qualified institutional buyers.

