

MARKET RELEASE

8 March 2017

Kabuni Limited

SUSPENSION FROM OFFICIAL QUOTATION

The securities of Kabuni Limited (the "Company") will be suspended from official quotation immediately at the request of the Company, pending the release of an announcement in relation to a corporate update and a potential sale of its operating subsidiaries.

Security Code: KBU

Anjuli Sinniah

ADVISER, LISTINGS COMPLIANCE (PERTH)



8 March 2017

Australian Stock Exchange Level 40, Central Park 152-158 St George's Terrace Perth WA 6000

By email: tradinghaltsperth@asx.com.au

Dear Sir / Madam,

REQUEST FOR VOLUNTARY SUSPENSION

Could you please place Kabuni Limited ("the Company") in voluntary suspension.

The Company expects to make an announcement in relation to a corporate update and a potential sale of its operating subsidiaries.

The Company is not aware of any reason why voluntary suspension should not be granted.

The Company anticipates being able to make an announcement prior to the commencement of trading on Friday, 10 March 2017.

If you have any questions please call Brett Tucker on 08 9482 0550.

Yours sincerely,

For and on behalf of Kabuni Limited

Brett Tucker Company Secretary